

Ontario Co Securities va Commission de

Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19th Floor 20 Queen Street West Toronto ON M5H 3S8 CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c.S.5, AS AMENDED

- AND -

IN THE MATTER OF REX DIAMOND MINING CORPORATION, SERGE MULLER, AND BENOIT HOLEMANS

ORDER

WHEREAS on February 8, 2007 the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to s.127 of the *Securities Act*, R.S.O. 1990, c.S.5, to consider whether it is in the public interest to make the certain orders against Rex Diamond Mining Corporation ("Rex"), Serge Muller ("Muller"), and Benoit Holemans ("Holemans"), (collectively, the "Respondents");

AND WHEREAS on February 12, 2007, counsel for the Commission and counsel for the Respondents attended and requested that the matter be adjourned to April 17, 2007;

IT IS HEREBY ORDERED, on consent of all parties, that the Hearing shall commence on December 10, 2007 at 10:00 a.m., or such other date as agreed upon by the parties and fixed by the Secretary.

DATED at Toronto this 17th day of April, 2007.

"Wendell S. Wigle"

"Lawrence E. Ritchie"

Wendell S. Wigle, Q.C.

Lawrence E. Ritchie