

Ontario Co Securities va Commission de

Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19<sup>th</sup> Floor 20 Queen Street West Toronto ON M5H 3S8 CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

## IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c.S.5, AS AMENDED

## - AND -

## IN THE MATTER OF REX DIAMOND MINING CORPORATION, SERGE MULLER, AND BENOIT HOLEMANS

## ORDER

**WHEREAS** on February 8, 2007 the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to s.127 of the *Securities Act*, R.S.O. 1990, c.S.5, to consider whether it is in the public interest to make the certain orders against Rex Diamond Mining Corporation ("Rex"), Serge Muller ("Muller"), and Benoit Holemans ("Holemans"), (collectively, the "Respondents");

**AND WHEREAS** on February 12, 2007, counsel for the Commission and counsel for the Respondents attended and requested that the matter be adjourned to April 17, 2007;

**IT IS HEREBY ORDERED,** on consent of all parties, that the Hearing shall commence on December 10, 2007 at 10:00 a.m., or such other date as agreed upon by the parties and fixed by the Secretary.

**DATED** at Toronto this 17<sup>th</sup> day of April, 2007.

"Wendell S. Wigle"

"Lawrence E. Ritchie"

Wendell S. Wigle, Q.C.

Lawrence E. Ritchie