

Ontario Commission des Securities valeurs mobilières Commission de l'Ontario 22nd Floor 20 Queen Street West Toronto ON M5H 3S8

22e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c.S.5, as amended

- and -

IN THE MATTER OF FRANK DUNN, DOUGLAS BEATTY AND MICHAEL GOLLOGLY

NOTICE OF WITHDRAWAL

WHEREAS on March 12, 2007, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, to consider whether it is in the public interest to make certain orders against Frank Dunn, Douglas Beatty and Michael Gollogly (collectively, the "Respondents") by reason of the allegations set out in the Statement of Allegations filed by Staff of the Commission ("Staff") dated March 12, 2007;

AND WHEREAS the Notice of Hearing gave notice to the Respondents that a hearing would be held on a date and at a time to be scheduled;

AND WHEREAS this matter was not brought back for a hearing;

TAKE NOTICE that Staff withdraw the Statement of Allegations against the Respondents.

December 19, 2014

Staff of the Ontario Securities Commission 20 Queen Street West, 22nd Floor Toronto, ON M5H 3S8