22^e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT RSO 1990, c S.5

- AND -

IN THE MATTER OF WAVERLEY CORPORATE FINANCIAL SERVICES LTD. AND DONALD MCDONALD

NOTICE OF HEARING (Section 8)

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 8 of the Securities Act, RSO 1990, c S.5 (the "Act"), at the offices of the Commission at 20 Queen Street West, 17th Floor, commencing on September 12, 2016, at 10 a.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is to consider an application made by Waverley Corporate Financial Services Ltd. and Donald McDonald on July 20, 2016, for a hearing and review of a decision of a Director of the Compliance and Registrant Regulation Branch dated July 15, 2016;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by a representative at the hearing; and

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AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceedings.

DATED at Toronto this 15th day of August, 2016.

"Robert Blair"

Robert Blair,

Acting Secretary to the Commission