1.1.3 Notice of Ministerial Approval - Ontario Amending Instrument Amending NI 45-106

NOTICE OF MINISTERIAL APPROVAL

ONTARIO AMENDING INSTRUMENT AMENDING NATIONAL INSTRUMENT 45-106 PROSPECTUS AND REGISTRATION EXEMPTIONS

On December 22, 2005, the Minister responsible for the oversight of the Commission approved, pursuant to subsection 143.3(3) of the *Securities Act* (Ontario), an amendment instrument (the **Amendment Instrument**) that will amend National Instrument 45-106 *Prospectus and Registration Exemptions* in Ontario.

The Amendment Instrument was previously published in the Bulletin on December 9, 2005. The Amendment Instrument will come into force in Ontario on January 6, 2006.

The Amendment Instrument is published in Chapter 5 of the Bulletin.

January 6, 2006 (2006) 29 OSCB 4