

**NOTICE OF  
ONTARIO SECURITIES COMMISSION POLICY 41-601  
CAPITAL POOL COMPANIES AND THE  
CPC OPERATING AGREEMENT**

The Commission is publishing in Chapter 5 of today's Bulletin:

- (a) Commission Policy 41-601 Capital Pool Companies; and
- (b) the CPC Operating Agreement among the Canadian Venture Exchange Inc., the British Columbia Securities Commission, the Alberta Securities Commission, the Saskatchewan Securities Commission, the Manitoba Securities Commission and the Ontario Securities Commission.

The CPC Operating Agreement has been delivered to the Minister of Finance in accordance with subsection 143.10(1) of the Act. **If the Minister approves the CPC Operating Agreement, or does not approve or reject the CPC Operating Agreement, it will come into effect in Ontario on June 15, 2002.**

Commission Policy 41-601 will become effective on the day on which the CPC Operating Agreement comes into effect in Ontario.