

**PUBLICATION OF CERTAIN ANCILLARY DOCUMENTS IN
CONNECTION WITH THE ADOPTION OF
COMMISSION POLICY 41-601 CAPITAL POOL COMPANIES**

Notice of Publication

The Ontario Securities Commission (the "Commission") is publishing with this Notice a CPC Operating Agreement (the "Operating Agreement") among the Canadian Venture Exchange Inc. ("CDNX"), the British Columbia Securities Commission, the Alberta Securities Commission, the Saskatchewan Securities Commission, the Manitoba Securities Commission and the Commission.

The Operating Agreement is being published in connection with the adoption by the Commission of Policy 41-601 Capital Pool Companies. The Operating Agreement sets out the procedures which will be adopted by the parties in connection with CDNX's capital pool company program. It has been delivered to the Minister of Finance in accordance with subsection 143.10(1) of the Act. If the Minister approves the Operating Agreement, or does not approve or reject the Operating Agreement, it will come into effect on June 15, 2002.

The Commission is also making available on its website (www.osc.gov.on.ca) certain other documents in connection with the adoption of Commission Policy 41-601 Capital Pool Companies. These documents, which will become effective June 15, 2002, are:

1. CDNX Corporate Finance Manual Policy 2.4 Capital Pool Companies
2. CDNX Form 3A: Form of CPC Prospectus
3. CDNX Form 3B: Exchange Information Circular Form

Documents 1, 2 and 3 are CDNX documents that are being published for informational purposes only. Readers are advised to consult the CDNX website (www.cdnx.com) for any future amendments or variations to those documents.