

OSC Priority Number	OSC Priority Description	OSCGoal	OSC SOP Year	Implied Relationship
9	Conduct Initiatives for Retail Investors Through Specific Education, Policy, Research and Behavioural Science Activities	NOT DISCLOSED	2024-2025	A
8	Expand the Focus on Retail Investors Through Specific Education, Policy, Research and Behavioural Science Activities	Strengthening Investor Safeguards	2023-2024	A
10	Strengthen the Dispute Resolution Framework of the Ombudsman for Banking Services and Investments and Modernize OSC's Disgorgement Framework	NOT DISCLOSED	2024-2025	B
9	Strengthen Investor Redress and the Ombudsman for Banking Services and Investments (OBSI)	Strengthening Investor Safeguards	2023-2024	B
15	Execute OSC's Inclusion and Diversity Strategy	NOT DISCLOSED	2024-2025	C
18	Execute OSC's Inclusion and Diversity (I&D) Strategy	Enabling the Organization to Deliver Effective Regulation	2023-2024	C
14	Further Initiatives that Promote Capital Formation and Foster Competition	NOT DISCLOSED	2024-2025	D
16	Further Initiatives that Promote Capital Formation and Foster Competition	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	D
12	Modernize Delivery Options of Regulatory and Continuous Disclosure Filings for Issuers	NOT DISCLOSED	2024-2025	E
13	Modernize Delivery Options of Regulatory and Continuous Disclosure Filings for Issuers	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	E
11	Strengthen Oversight and Enforcement in the Crypto Asset Sector	NOT DISCLOSED	2024-2025	F
11	Strengthen Oversight and Enforcement in the Crypto Asset Sector	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	F
2	Advance Work on Environmental, Social, and Governance Disclosures for Reporting Issuers	NOT DISCLOSED	2024-2025	G
1	Advance Work on Environmental, Social, and Governance (ESG) Disclosures for Reporting Issuers	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	G
3	Consider Broader Diversity on Boards and in Executive Roles at Reporting Issuers	NOT DISCLOSED	2024-2025	H
3	Consider Broader Diversity on Boards and in Executive Roles at Reporting Issuers	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	H
8	Enhance Information Sharing with the Canadian Public Accountability Board	NOT DISCLOSED	2024-2025	J
7	Enhance Information Sharing with the Canadian Public Accountability Board (CPAB)	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	J
16	Integrate Digital and Data Capabilities and Processes to Support Effective Decision Making, Risk Monitoring and Streamlined Operations	NOT DISCLOSED	2024-2025	
12	Streamline Periodic Disclosure Requirements for Corporate Finance and Investment Fund Reporting Issuers	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	
7	Advance Cooperation with Indigenous Peoples and Work to Understand and Integrate their Perspectives and Interests	NOT DISCLOSED	2024-2025	L
4	Incorporate Indigenous Peoples' Issues and Perspectives in CSA Policy Work	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	L
13	Facilitate Financial Innovation	NOT DISCLOSED	2024-2025	M
15	Facilitate Financial Innovation	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	M
1	Develop and publish OSC Strategic Plan	NOT DISCLOSED	2024-2025	
4	Assess implementation of Client Focused Reforms and consider impact of limited product shelves	NOT DISCLOSED	2024-2025	
5	Advance Initiatives to Strengthen the Short Selling Framework	NOT DISCLOSED	2024-2025	
6	Study the Limitation of Advice in the Order-Execution Only Channel	NOT DISCLOSED	2024-2025	
2	Enhance Fee Transparency Through Total Cost Reporting	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	
5	Complete the Development of the Over-the-Counter (OTC) Derivatives Regulatory Framework	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	
6	Implement the New Single Enhanced Self-Regulatory Organization (SRO)	Building Trust and Fairness in Ontario's Capital Markets	2023-2024	
10	Monitor and Respond to the Impacts of the Deferred Sales Charges Ban (DSC ban) and Order-Execution-Only Ban (OEO ban)	Strengthening Investor Safeguards	2023-2024	
14	Complete Transition to SEDAR+	Adapting Regulation to Align with Innovation and Evolving Markets	2023-2024	
17	Attract, Develop and Retain Talent	Enabling the Organization to Deliver Effective Regulation	2023-2024	
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