



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

FILE NO.: 2017-66

**IN THE MATTER OF
OMEGA SECURITIES INC.**

NOTICE OF HEARING

Sections 127 and 127.1 of the *Securities Act*, RSO 1990, c S.5

PROCEEDING TYPE: Enforcement Proceeding

HEARING DATE AND TIME: November 17, 2017 at 10:00 a.m.

LOCATION: 20 Queen Street West, 17th Floor, Toronto, Ontario

PURPOSE

The purpose of this proceeding is to consider whether it is in the public interest for the Commission to make the orders requested in the Statement of Allegations filed by Staff of the Commission on November 16, 2017.

The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 5(1) of the Commission's *Practice Guideline*.

REPRESENTATION

Any party to the proceeding may be represented by a representative at the hearing.

FAILURE TO ATTEND

IF A PARTY DOES NOT ATTEND, THE HEARING MAY PROCEED IN THE PARTY'S ABSENCE AND THE PARTY WILL NOT BE ENTITLED TO ANY FURTHER NOTICE IN THE PROCEEDING.

FRENCH HEARING

This Notice of Hearing is also available in French on request of a party. Participation may be in either French or English. Participants must notify the Secretary's Office in writing as soon as possible if the participant is requesting a proceeding be conducted wholly or partly in French.

AVIS EN FRANÇAIS

L'avis d'audience est disponible en français sur demande d'une partie, que la participation à l'audience peut se faire en français ou en anglais et que les participants doivent aviser le Bureau du secrétaire par écrit le plus tôt si le participant demande qu'une instance soit tenue entièrement ou partiellement en français.

Dated at Toronto this November 16, 2017

"Grace Knakowski"

Grace Knakowski
Secretary to the Commission

For more information

Please visit www.osc.gov.on.ca or contact the Registrar at registrar@osc.gov.on.ca.

**ONTARIO SECURITIES COMMISSION
Notices of Hearing**

Instructions: Insert into the Notice of Hearing the sections of the Act, proceeding type and corresponding purpose, as indicated in the Statement of Allegations or Application filed with the Registrar.

Sections of the Act and Proceeding Type	Purpose
s. 127 [and 127.1] - Enforcement Proceeding	The purpose of this proceeding is to consider whether it is in the public interest for the Commission to make the order(s) requested in the Statement of Allegations filed by Staff of the Commission on [day, month, year] . The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 5(1) of the Commission's <i>Practice Guideline</i> .
s. 127 and 127(10) – Inter-jurisdictional Enforcement Proceeding	The purpose of this proceeding is to consider whether it is in the public interest for the Commission to make the order(s) requested in the Statement of Allegations filed by Staff of the Commission on [day, month, year] . [if Expedited Procedure not sought] The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 5(1) of the Commission's <i>Practice Guideline</i> . [if Expedited Procedure sought] Take notice that Staff of the Commission has elected to proceed by way of the expedited procedure for a written hearing provided for by Rule 11(3) of the Commission's Rules of Procedure. Staff must serve on you this Notice of Hearing, the Statement of Allegations, Staff's hearing brief containing all documents Staff relies on, and Staff's written submissions. You have 21 days from the date Staff serves these documents on you to file a request for an oral hearing, if you do not want to follow the expedited procedure for a written hearing. Otherwise, you have 28 days from the date Staff served these documents on you to file your hearing brief and written submissions.
s. 127 [and 127.1] – Public Settlement Hearing	The purpose of this hearing is to consider whether it is in the public interest for the Commission to approve the Settlement Agreement dated [day, month, year] , [on a

	no-contest basis,] between Staff of the Commission and [settling respondents] in respect of the Statement of Allegations filed by Staff of the Commission dated [day, month, year] .
s. 127(8) – Application for Extension of Temporary Order	The purpose of this proceeding is to consider whether the Commission should grant the Application filed by Staff of the Commission to extend the temporary order issued by the Commission on [day, month, year] .
s. 8 [and/or] s. 21.7 – Application for Hearing and Review	The purpose of this proceeding is to consider the Application dated [day, month, year] made by the parties named above to review a decision of [a Director of the Commission/SRO Name] dated [day, month, year] . The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 6(1) of the Commission’s <i>Practice Guideline</i> .
s. 9(6) [or] 144 – Application for Further Decision or Revocation or Variation of a Decision	The purpose of this proceeding is to consider the Application for a [further decision/revocation or variation] made by [applicant] in respect of the Commission’s [decision /order] issued on [day, month, year] . The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 7(1) of the Commission’s <i>Practice Guideline</i> .
s. 104 [and/or] 127 – Application for Transactional Proceeding	The purpose of this proceeding is to consider the Application filed by [applicant] dated [day, month, year] , in respect of [description of application] . The hearing set for the date and time indicated above is the first attendance in this proceeding, as described in subsection 7(1) of the Commission’s <i>Practice Guideline</i> .
[insert relevant section numbers] - Matter Remitted from Court	The purpose of this proceeding is to consider the matter remitted back to the Commission for a fresh determination of [insert issues] pursuant to [court decision citation] .