



**AEQUITAS NEO EXCHANGE INC.
LISTING FORMS
(the “LISTING FORMS”)**

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**FORM 1A
LISTING APPLICATION
GENERAL ISSUERS**

Initial Form

Final Form

Date: _____

(Instructions: For an Initial Listing Application, complete this form on a pro-forma basis assuming completion of all pre-listing transactions and securities offerings.)

1. LISTING CATEGORY

Select the appropriate listing category:

General

2. APPLICANT INFORMATION

Legal name of applicant (the "Applicant")

Address of registered office

Address of head office

Telephone

Facsimile

Email address

Website address

(i) Jurisdiction of organization: _____

(ii) Jurisdiction(s) in which the Applicant is a reporting issuer or equivalent: _____

(iii) North American Industrial Classification System Code (NAICS): _____

(iv) Provide a brief description of the Applicant's business: _____

(v) Is the Applicant an "Emerging Market Issuer", and/or is the listing application: (y) not subject to a concurrent due diligence review conducted by an IIROC dealer or other suitable third party, _____

or (z) not involve a prospectus reviewed by a Canadian securities regulatory authority?¹ If so, please provide all relevant details: _____

(vi) Where securities of the applicant are listed or quoted on any other exchange or board, complete the table below for each listing and quotation:

Listing or Quotation Venue	Class	CUSIP	Symbol	Total Issued and Outstanding (A)	Total Reserved for Issuance ² (B)	Total Issued and Outstanding and Reserved for Issuance (A+B)

3. APPLICANT CONTACT INFORMATION

	Company Contact	Outside Legal Counsel	Other
Firm Name			
Contact Name			
Title / Position			
Telephone			
Email			
Primary Contact	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

4. INSIDERS

Provide the following information for all Insiders of the Applicant.

Name Relationship to Applicant

Telephone Email

Name Relationship to Applicant

Telephone Email

¹ See Sections 2.10 and 2.11 of the Listing Manual.

² Include securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

5. INFORMATION CONCERNING SECURITIES TO BE LISTED

(i) Describe and provide details of material features of securities to be listed:

(ii) Provide desired symbols (please provide three options per security to be listed):

(iii) Complete the following tables for each security to be listed:

A. Securities to be Listed

Class	CUSIP	Total Authorized	Total Issued and Outstanding (A)	Total Reserved For Issuance (B) ³	Total to be Listed (A+B)

B. Securities Reserved for Issuance⁴

Security or Instrument Name	Number and Class of Securities Reserved	Exercise or Conversion Price (if applicable)	Expiry Date (if applicable)

C. Information Concerning Securities with Transfer Restrictions

Security or Instrument Name	Total Restricted	Type of Restriction ⁵	Release Schedule

(iv) Provide additional details in relation to securities with transfer restrictions. In the absence of restrictions, confirm that the securities will be freely tradeable in Canada:

³ Include securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

⁴ Disclose securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

⁵ Provide details of the transfer restriction, ex: restriction due to an escrow agreement, pooling agreement, legend or any other restrictions on transfer.

(v) Describe any shareholder rights plan of the Applicant:

(vi) In the case of Restricted Securities, describe any "coattail" provisions:

6. MINIMUM LISTING STANDARDS

Complete the following table (please refer to Part II of the Listing Manual for guidance):

Public Float⁶:

Public Securityholders holding a Board Lot⁷:

Price per Security:

Complete at least one of the following:

Equity Standard

Shareholders' Equity:

Market Value of Public Float:

Operating History (years):

Net Income Standard

Shareholders' Equity:

Market Value of Public Float:

Net Income from Continuing Operations:

⁶ Complete Schedule B.

⁷ Complete Schedule B.

Market Value Standard Shareholders' Equity: _____

Market Value of Listed Securities: _____

Market Value of Public Float: _____

Working Capital: _____

Analyst Coverage or Investor Relations Budget Requirement (describe): _____

If the Applicant will be an "Investment Issuer":

(i) Confirm that the Applicant is not (or, as of the time of listing, will not be) an Investment Fund:

(ii) Confirm that the Applicant has (or, as of the time of listing, will have) adopted an investment policy that is compliant with the requirements of the Listing Manual:

7. GOVERNANCE INFORMATION

(i) Provide the name of each board member and indicate the board member's committee participation and whether the member is "independent" within the meaning of National Instrument 52-110 - Audit Committees or an "Unrelated Director" within the meaning of the Listing Manual.

Name of Board Member	Committee Membership	Independent Director (Y/N)	Unrelated Director (Y/N)

- Total Directors/Unrelated Directors: 0/0
- Total Directors/Unrelated Directors on the Audit Committee: 0/0
- Total Directors/Unrelated Directors on the Compensation Committee (if applicable): 0/0
- Total Directors/Unrelated Directors on the Nominating and Corporate Governance Committee (if applicable): 0/0

(ii) Does the applicant comply with the corporate governance requirements set out in Sections 10.02, 10.03, 10.04 and 10.05 of the Listing Manual: Yes No

(iii) Explain how corporate governance requirements set out in Sections 10.02, 10.03, 10.04 and 10.05 of the Listing Manual are met:

(iv) Provide the quorum requirement for a meeting of securityholders set out in Section 10.07 of the Listing Manual:

8. TRANSFER AGENT AND REGISTRAR INFORMATION

Registrar and Transfer Agent Name

Address

Cities in which transfer facilities are maintained

9. HISTORICAL INFORMATION

Has the Applicant (or any of its predecessors) ever applied to have its securities traded on another market and been denied? Yes No

If yes, provide the name of the market(s), the date(s) and the reason(s):

Has the Applicant or any predecessor ever had trading in its securities halted by a marketplace or been suspended from trading or delisted by a marketplace? Yes No

If yes, provide details. Be specific (do not simply state "failure to meet exchange requirements") and state whether the halt or suspension was remedied. If the delisting was at the issuer's request, state if the reason was to avoid compliance with a marketplace requirement (e.g. to issue securities at a price the marketplace would not accept). Do not include routine halts for dissemination of information, halts due to system problems in the marketplace or market-wide halts not specific to the issuer (e.g. circuit breakers).

Has the Applicant or any predecessor ever been in default of its obligations as a reporting issuer or equivalent in any jurisdiction? Yes No

If yes, provide details, including details of any cease trade orders or management cease trade orders issued.

10. DESIGNATED MARKET MAKER

The Exchange will assign a Designated Market Maker for the securities to be listed.

11. OTHER INFORMATION

Attach copies of all documents listed in Schedule A to this Application.

12. CERTIFICATE

After having received approval from its Board of Directors, the Applicant applies to list the securities designated in this application with the Exchange.

AUTHORIZATION AND CONSENT: THE APPLICANT HEREBY AUTHORIZED AND CONSENTS TO THE COLLECTION BY AEQUITAS NEO EXCHANGE INC., ITS SUBSIDIARIES, AFFILIATES, REGULATORS AND AGENTS OF ANY INFORMATION WHATSOEVER (WHICH MAY INCLUDE PERSONAL, CREDIT OR OTHER INFORMATION) FROM ANY SOURCE, INCLUDING WITHOUT LIMITATION AN INVESTIGATIVE AGENCY OR RETAIL CREDIT AGENCY, AS PERMITTED BY LAW IN ANY JURISDICTION IN CANADA OR ELSEWHERE. THE APPLICANT ACKNOWLEDGES AND AGREES THAT ANY SUCH INFORMATION MAY BE SHARED BY AEQUITAS NEO EXCHANGE INC., ITS SUBSIDIARIES, AFFILIATES, REGULATORS AND AGENTS INDEFINITELY.

Signature of Authorized Person	Name
--------------------------------	------

Position	Date
----------	------

Signature of Authorized Person	Name
--------------------------------	------

Position	Date
----------	------

SCHEDULE A

1. Certified copies of all constating documents, including Articles of Incorporation, Articles of Amendment, Articles of Continuance, Articles of Amalgamation, by-laws, partnership agreements, trust indentures, declarations of trust, limited partnership agreements or equivalent documents;
2. Copies of all material contracts (including any coattail trust agreements);
3. Copies of all stock option or Security Based Compensation Arrangements and of any other agreement pursuant to which listed or voting securities may be issued;
4. Copies of any agreements under which securities are held in escrow, pooled, or under a similar arrangement;
5. A letter from the transfer agent stating that it has been duly appointed by the issuer and is in a position to make transfers and make prompt delivery of share certificates;
6. An undertaking to each of the Canadian Securities Regulators to comply with the requirements applicable to issuers that are not “venture issuers” and that are “non-venture issuers”;
7. A list of all directors and officers for the past three years; and
8. Where the Applicant is applying as an Investment Issuer, the investment policy of the Applicant and a certified copy of the resolution of shareholders or the minutes of the shareholder meeting approving the investment policy.

SCHEDULE B

A. Securities Held by non-Public Securityholder / Public Float

Class of Security:			
Number of Securities Issued and Outstanding (A)		Number of Securities (without transfer restrictions)	Number of Securities (with transfer restrictions)
			% of Issued and Outstanding Securities
Securities Held By The Applicant And Each Non-Public Securityholder (B)⁸			
Total (without transfer restrictions) (C)			-
Total (with transfer restrictions) (D)		-	
Other Securities Subject To Transfer Restriction⁹		-	
Total Other Securities Subject To Transfer Restriction (E)		-	
Public Float (A-C-D-E)			

⁸ Disclose separately the holdings (if any) of the Applicant and, to the knowledge of the Applicant, of each non-Public Securityholder. Disclose separately securities that are, or are not, subject to restrictions on transfer.

⁹ Disclose separately the holdings of each person whose securities are, to the knowledge of the Applicant, subject to transfer restrictions. Do not include securities that have already been included in item (C) or (D).

B. Public Securityholders¹⁰

CLASS OF SECURITY:		
SIZE OF HOLDING	NUMBER OF PUBLIC SECURITYHOLDERS	TOTAL NUMBER OF SECURITIES
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities		
Unable to confirm	N/A	
Total		
Total Board Lot Holders		

¹⁰ Complete this table for Public Securityholders only. For the purposes of this report, "Public Securityholders" are persons other than persons enumerated in section (B) of the previous chart.

**FORM 1B
LISTING APPLICATION –
CEF / ETF / ETP ISSUERS**

Initial Form

Final Form

Date: _____

(Instructions: For an Initial Listing Application, complete this form on a pro-forma basis assuming completion of all pre-listing transactions and securities offerings.)

1. LISTING CATEGORY

Please select the appropriate listing category:

Closed-End Fund

Exchange Traded Fund

Exchange Traded Product

Exchange Traded Product - Debt

2. APPLICANT INFORMATION

Legal name of applicant (the "Applicant")

Address of registered office

Address of head office

Telephone

Facsimile

Email address

Website address

(i) Jurisdiction of organization: _____

(ii) Jurisdiction(s) in which the Applicant is a reporting issuer or equivalent: _____

(iii) North American Industrial Classification System Code (NAICS): _____

(iv) Fund family name (if applicable): _____

(v) Provide a brief description of the Applicant's business: _____

FORM 1B

(vi) Is the Applicant an “Emerging Market Issuer”, and/or is the listing application: (y) not subject to a concurrent due diligence review conducted by an IIROC dealer or other suitable third party, or (z) not involve a prospectus reviewed by a Canadian securities regulatory authority?¹¹ If so, please provide all relevant details: _____

(vii) Where securities of the applicant are listed or quoted on any other exchange or board, complete the table below for each listing and quotation:

Listing or Quotation Venue	Class	CUSIP	Symbol	Total Issued and Outstanding (A)	Total Reserved for Issuance ¹² (B)	Total Issued and Outstanding and Reserved for Issuance (A+B)

3. APPLICANT CONTACT INFORMATION

	Company / Sponsor Contact	Outside Legal Counsel	Other
Firm Name			
Contact Name			
Title / Position			
Telephone			
Email			
Primary Contact	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

4. FUND MANAGER / MANAGING TRUSTEE (if applicable)

Firm Name	
Contact Name	
Title / Position	
Telephone	
Email	
Primary Contact	<input type="checkbox"/>

¹¹ See Sections 2.10 and 2.11 of the Listing Manual.

¹² Include securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

5. INSIDERS

Provide the following information for all Insiders of the Applicant.

Name Relationship to Applicant

Telephone Email

Name Relationship to Applicant

Telephone Email

6. INFORMATION CONCERNING SECURITIES TO BE LISTED

(i) Describe and provide details of material features of securities to be listed:

(ii) Provide desired symbols (please provide three options per security to be listed):

(iii) Complete the following tables for each security to be listed:

A. Securities to be Listed

Class	CUSIP	Total Authorized	Total Issued and Outstanding (A)	Total Reserved For Issuance (B) ¹³	Total to be Listed (A+B)

B. Securities Reserved for Issuance¹⁴

Security or Instrument Name	Number and Class of Securities Reserved	Exercise or Conversion Price (if applicable)	Expiry Date (if applicable)

¹³ Include securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

¹⁴ Disclose securities reserved for issuance under any options, convertible securities, over-allotment options and any other securities reserved for issuance.

C. Information Concerning Securities With Transfer Restrictions

Security or Instrument Name	Total Restricted	Type of Restriction ¹⁵	Release Schedule

(iv) Provide additional details in relation to securities with transfer restrictions. In the absence of restrictions, confirm that the securities will be freely tradeable in Canada:

(v) If applicable, provide a description of the underlying index /indices, commodity or currency, including name, symbol, provider and components:

(vi) Describe any shareholder rights plan of the Applicant:

(vii) In the case of Restricted Securities, describe any “coattail” provisions:

6. MINIMUM LISTING STANDARDS

Please complete the following table (please refer to Part II of the Listing Manual for guidance):

[Fields applicable to CEFs]

Public Float¹⁶: _____

Public Securityholders holding a Board Lot¹⁷: _____

Net Asset Value: _____

Confirm that the net asset value of the CEF will be calculated and made publicly available each business day.

¹⁵ Provide details of the transfer restriction, ex: restriction due to an escrow agreement, pooling agreement, legend or any other restrictions on transfer.

¹⁶ Complete Schedule B.

¹⁷ Complete Schedule B.

Where net asset value confirmation is not given, explain:

[Fields applicable to ETFs]

Public Float¹⁸:

Net Asset Value:

Net Asset Value of group of Investment Funds that are managed by the same Investment Fund manager (if applicable):

Confirm that the net asset value of the ETF will be calculated and made publicly available each business day.

Where net asset value confirmation is not given, explain:

[Fields applicable to ETPs]

Public Float¹⁹:

Public Securityholders holding a Board Lot²⁰:

Public Float Value:

Value of assets of the ETP Issuer:

The ETP Issuer is:

an Listed Issuer, Other Listed Issuer or Foreign Issuer;

an affiliate of an Listed Issuer, Other Listed Issuer or Foreign Issuer; or

a trust company, asset manager or financial institution with substantial capital, surplus and experience

Confirm that the net asset value of the ETP will be calculated and made publicly available each business day.

¹⁸ Complete Schedule B.
¹⁹ Complete Schedule B.
²⁰ Complete Schedule B.

Where net asset value confirmation is not given, explain:

[Fields applicable to ETP - Debt]

Public Float²¹:

Public Securityholders holding a Board Lot²²:

Public Float Value:

Term to maturity:

Value of assets of the ETP Issuer:

Tangible net worth of the ETP Issuer:

The ETP Issuer is:

- an Listed Issuer, Other Listed Issuer or Foreign Issuer;
- an affiliate of an Listed Issuer, Other Listed Issuer or Foreign Issuer; or
- a trust company, asset manager or financial institution with substantial capital, surplus and experience

Confirm that the net asset value of the ETP will be calculated and made publicly available each business day.

Where net asset value confirmation is not given, explain:

²¹ Complete Schedule B.
²² Complete Schedule B.

7. GOVERNANCE INFORMATION (Investment Funds Only)

(i) Provide the name of each member of the Independent Review Committee and whether the member is “independent” within the meaning of National Instrument 81-107 *Independent Review Committee For Investment Funds*.

Name of Member	Independent (Y/N)

- Total Independent Review Committee Members: 0

(ii) Does the applicant comply with the corporate governance requirements set out in Section 10.06 of the Listing Manual: Yes No

(iii) Explain how corporate governance requirements set out in Section 10.06 of the Listing Manual are met:

(iv) Provide the quorum requirement for a meeting of securityholders set out in Section 10.07 of the Listing Manual:

8. TRANSFER AGENT AND REGISTRAR INFORMATION

Registrar and Transfer Agent Name	Address
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Cities in which transfer facilities are maintained

9. HISTORICAL INFORMATION

Has the applicant (or its investment fund manager, as applicable) or any of its predecessors ever applied to have its securities traded on another market and been denied? Yes No

If yes, provide the name of the market(s), the date(s) and the reason(s):

Has the Applicant (or its investment fund manager, as applicable) or any of its predecessors ever had trading in its securities halted by a marketplace or been suspended from trading or delisted by a marketplace? Yes No

If yes, provide details. Be specific (do not simply state “failure to meet exchange requirements”) and state whether the halt or suspension was remedied. If the delisting was at the issuer’s request, state if the reason was to avoid compliance with a marketplace requirement (e.g. to issue securities at a price the marketplace would not accept). Do not include routine halts for dissemination of information, halts due to system problems in the marketplace or market-wide halts not specific to the issuer (e.g. circuit breakers).

Has the Applicant (or its investment fund manager, as applicable) or any of its predecessors ever been in default of its obligations as a reporting issuer or equivalent in any jurisdiction? Yes No

If yes, provide details, including details of any cease trade orders or management cease trade orders issued.

10. DESIGNATED MARKET MAKERS

The Exchange will assign a Designated Market Maker for the securities to be listed. See Listing Application for further information on process.

11. OTHER INFORMATION

Attach copies of all documents listed in Schedule A to this Application.

12. CERTIFICATE

After having received approval from its Board of Directors, the Applicant applies to list the securities designated in this application with the Exchange.

AUTHORIZATION AND CONSENT: THE APPLICANT HEREBY AUTHORIZES AND CONSENTS TO THE COLLECTION BY AEQUITAS NEO EXCHANGE INC., ITS SUBSIDIARIES, AFFILIATES, REGULATORS AND AGENTS OF ANY INFORMATION WHATSOEVER (WHICH MAY INCLUDE PERSONAL, CREDIT OR OTHER INFORMATION) FROM ANY SOURCE, INCLUDING WITHOUT LIMITATION AN INVESTIGATIVE AGENCY OR RETAIL CREDIT AGENCY, AS PERMITTED BY LAW IN ANY JURISDICTION IN CANADA OR ELSEWHERE. THE APPLICANT ACKNOWLEDGES AND AGREES THAT ANY SUCH INFORMATION MAY BE SHARED BY AEQUITAS NEO EXCHANGE INC., ITS SUBSIDIARIES, AFFILIATES, REGULATORS AND AGENTS INDEFINITELY.

Signature of Authorized Person

Name

Position

Date

Signature of Authorized Person

Name

Position

Date

SCHEDULE A

1. Certified copies of all constating documents, including Articles of Incorporation, Articles of Amendment, Articles of Continuance, Articles of Amalgamation, by-laws, partnership agreements, trust indentures, declarations of trust, limited partnership agreements or equivalent documents.
2. Where the applicant is an investment fund, (i) any agreement of the investment fund or the trustee with the manager of the investment fund, (ii) any agreement of the investment fund, the manager or trustee with the portfolio advisers of the investment fund, (iii) any agreement of the investment fund, the manager or trustee with the custodian of the investment fund, and (iv) any agreement of the investment fund, the manager or trustee with the principal distributor of the investment fund;
3. Copies of all material contracts (including any coattail trust agreements);
4. Copies of all stock option or security purchase plans and of any other agreement pursuant to which listed or voting securities may be issued;
5. Copies of any agreements under which securities are held in escrow, pooled, or under a similar arrangement;
6. A letter from the transfer agent stating that it has been duly appointed by the issuer and is in a position to make transfers and make prompt delivery of share certificates;
7. An undertaking to each of the Canadian Securities Regulators to comply with the requirements applicable to issuers that are not "venture issuers" and that are "non-venture issuers"; and
8. A list of all directors and officers for the past three years.

SCHEDULE B

A. Securities Held by non-Public Securityholders / Public Float

Class of Security:	Number of Securities Issued and Outstanding (A)	Number of Securities (without transfer restrictions)	Number of Securities (with transfer restrictions)	% of Issued and Outstanding Securities
Securities Held By The Applicant And Each Non-Public Securityholder (B)²³				
Total (without transfer restrictions) (C)			-	
Total (with transfer restrictions) (D)		-		
Other Securities Subject To Transfer Restriction²⁴		-		
Total (E)		-		
Public Float (A-C-D-E)				

²³ Disclose separately the holdings (if any) of the Applicant and, to the knowledge of the Applicant, of each non-Public Securityholder. Disclose separately securities that are, or are not, subject to restrictions on transfer.

²⁴ Disclose separately the holdings of each person whose securities are, to the knowledge of the Applicant, subject to transfer restrictions. Do not include securities that have already been included in item (C) or (D).

B. Public Securityholders²⁵

CLASS OF SECURITY:		
SIZE OF HOLDING	NUMBER OF PUBLIC SECURITYHOLDERS	TOTAL NUMBER OF SECURITIES
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities		
Unable to confirm	N/A	

Total		
--------------	--	--

Total Board Lot Holders		
--------------------------------	--	--

²⁵ Complete this table for Public Securityholders only. For the purposes of this report, "Public Securityholders" are persons other than persons enumerated in section (B) of the previous chart.

FORM 2 LISTING STATEMENT

INSTRUCTIONS

- 1. The applicant must provide a Listing Statement which includes all disclosure required to be provided for the company, business or entity (including financial statements) prescribed under securities legislation and described in the form of prospectus that the company, business or entity, respectively, would be eligible to use immediately prior to the completion of the Listing Statement for a distribution of the listed securities in the jurisdiction.*
- 2. The Listing Statement must contain the certificate(s) prescribed under securities legislation for a prospectus that the company, business or entity, respectively, would be eligible to use immediately prior to the completion of the Listing Statement for a distribution of the listed securities in the jurisdiction.*
- 3. The Listing Statement must be current as of a date that is not more than three days from the date it is submitted.*
- 4. An issuer that has filed a prospectus with respect to the listed securities within 180 days of the date of the listing may provide, in lieu of the Listing Statement, the prospectus together with all documents incorporated by reference into the prospectus (if any) and all information and filings required to make the prospectus current to a date that is not more than three days from the date it is submitted.*

FORM 3 PERSONAL INFORMATION FORM

GENERAL INSTRUCTIONS:

Completing the Personal Information Form

1. This Personal Information Form is to be completed by:
 - (a) every individual who is or proposed to become a Insider of an Listed Issuer; and
 - (b) any person required by Aequitas NEO Exchange Inc. (the “**Exchange**”) to complete this form.
2. If you have submitted a completed Personal Information Form to the Exchange within the past 36 months and the information on the previously submitted form has not changed, you may provide a sworn declaration (Form 3A) to that effect in lieu of completing a new Personal Information Form.
3. If you have submitted a form substantially similar to a Personal Information Form to another Canadian exchange in respect of an Other Listed Issuer within the past 36 months, and the information on the previously submitted form has not changed, you may provide a copy of that form and a sworn declaration (Form 3B) in lieu of completing a new Personal Information Form.
4. Persons submitting a Personal Information Form who have resided outside of Canada may be required to complete and submit additional forms and information if requested by the Exchange.

Responses

5. All questions must have a response. The response of “N/A” or “Not Applicable” will not be accepted for any questions, except Questions 1B, 2(iii), (v) and 5.
6. Please place a checkmark (√) in the appropriate space provided. If your answer to any of questions 6 to 10 is “YES”, you must, in an attachment, provide complete details, including the circumstances, relevant dates, names of the parties involved and final disposition, if known. Any attachment must be initialled by the person completing this Form. Responses must consider all time periods.

Statutory Declaration

7. This Personal Information Form must be sworn before a notary public in the jurisdiction in which it is sworn. If the jurisdiction does not have notary publics, it must be sworn before a person who meets the requirements of the *Canada Evidence Act*. All attachments must be initialled by you and the notary public.
8. The Exchange will only accept originally-executed copies of this Personal Information Form.

9. An individual who makes a false statement by statutory declaration commits an offence under applicable securities legislation and an indictable offence under the *Criminal Code* (Canada). The Exchange may verify the information contained in this form, including verification of any previous criminal record. If incomplete or misleading information is provided, the Exchange may disqualify the individual from association with the issuer and/or other issuers.

Exhibits

10. This Personal Information Form includes Exhibits 1, 2 and 3, which are attached to and form part of the Personal Information Form. A person submitting a Personal Information Form is deemed to have read and understood all questions in the Personal Information Form and to have read, understood and accepted the terms set forth in each of Exhibits 1, 2 and 3 of the Personal Information Form.
11. In all cases, the Release and Discharge Relating to Consent to Disclosure of Criminal Record Information, which is attached as Exhibit 1, must be completed.

DEFINITIONS / INTERPRETATION

Capitalized terms used but not defined in this Personal Information Form have the meaning given to them in the Listing Manual.

For the purposes of answering the questions in this form, the term “**issuer**” also includes an investment fund manager.

“**director**”, “**officer**”, “**insider**”, “**control person**”, “**promoter**” and “**investment fund manager**” all have the meanings ascribed to them by applicable securities legislation;

“**Offence**” An offence includes:

- (a) a summary conviction or indictable offence under the Criminal Code (Canada);
- (b) a quasi-criminal offence (for example under the Income Tax Act (Canada), the Immigration Act (Canada) or the tax, immigration, drugs, firearms, money laundering or securities legislation of any jurisdiction);
- (c) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein; or
- (d) an offence under the criminal legislation of any foreign jurisdiction;

NOTE: If you have received a pardon under the *Criminal Records Act* (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences you must disclose the pardoned Offence in this Personal Information Form. In such circumstances:

- (a) the appropriate written response would be “Yes, pardon granted on (date),” and
- (b) you must provide complete details in an attachment to this Personal Information Form.

“Proceeding” means:

- (a) a civil or criminal proceeding or inquiry which is currently before a court,
- (b) a proceeding before an arbitrator or umpire or a person or group of persons authorized by law to make an inquiry and take evidence under oath in the matter,
- (c) a proceeding before a tribunal in the exercise of a statutory power of decision making where the tribunal is required by law to hold or afford the parties to the proceeding an opportunity for a hearing before making a decision, or
- (d) a proceeding before a self-regulatory entity authorized by law to regulate the operations and the standards of practice and business conduct of its members (including, where applicable, issuers listed on a stock exchange) and individuals associated with those members and issuers, in which the self-regulatory entity is required under its by-laws, rules or policies to hold or afford the parties the opportunity to be heard before making a decision, but does not apply to a proceeding in which one or more persons are required to make an investigation and to make a report, with or without recommendations, if the report is for the information or advice of the person to whom it is made and does not in any way bind or limit that person in any decision the person may have the power to make;

“Reporting Issuer” means an issuer that has any securities that have been at any time listed or quoted for trading in any jurisdiction regardless of when the listing and trading began;

“securities regulatory authority” or “SRA” means a body created by statute in any Canadian or foreign jurisdiction to administer securities law, regulation and policy (e.g. securities commission), but does not include an exchange or other self-regulatory entity; and

“self-regulatory entity” or “SRE” means

- (a) a stock, derivatives, commodities, futures or options exchange;
- (b) an association of investment, securities, mutual fund, commodities, or future dealers;
- (c) an association of investment counsel or portfolio managers;
- (d) an association of other professionals (e.g. legal, accounting, engineering); and
- (e) any other group, institution or self-regulatory organization, recognized by a securities regulatory authority, that is responsible for the enforcement of rules,

policies, disciplines or codes under any applicable legislation, or considered an SRE in another country.

1. A. IDENTIFICATION OF INDIVIDUAL COMPLETING FORM

LAST NAME(S)	FIRST NAME(S)			FULL MIDDLE NAME(S) (No initials, if none, please state)	
NAME(S) MOST COMMONLY KNOWN BY					
NAME OF ISSUER (the name of the Issuer that is listed or that has applied to list on the Exchange)					
PRESENT <u>or</u> PROPOSED POSITION(S) WITH THE ISSUER – check (√) all positions below that are applicable	(√)	IF DIRECTOR / OFFICER DISCLOSE THE DATE ELECTED / APPOINTED			IF OFFICER – PROVIDE TITLE IF OTHER – PROVIDE DETAILS
		Month	Day	Year	
Director					
Officer					
Other					

B. Other than the name given in Question 1A above, provide any legal names, assumed names or nicknames under which you have carried on business or have otherwise been known, including information regarding any name change(s) resulting from marriage, divorce, court order or any other process. Use an attachment if necessary.

	FROM		TO	
	MM	YY	MM	YY

C.

GENDER		DATE OF BIRTH			PLACE OF BIRTH		
		Month (e.g. May)	Day	Year	City	Province/State	Country
Male							
Female							

D.	MARITAL STATUS	FULL NAME OF SPOUSE - include common-law	OCCUPATION OF SPOUSE

E. TELEPHONE AND FACSIMILE NUMBERS AND E-MAIL ADDRESS			
RESIDENTIAL	()	FACSIMILE	()
BUSINESS	()	E-MAIL*	

*Please provide an email address that the Exchange may use to contact you regarding this Personal Information Form. This email address may be used to exchange personal information relating to you.

F. RESIDENTIAL HISTORY - Provide ALL residential addresses for the past 10 years starting with your current principal residential address. If you are unable to correctly identify the complete residential address for a period, which is beyond five years from the date of completion of this Personal Information Form, the municipality and province or state and country must be identified. The Exchange reserves the right to require the full address. Use an attachment if necessary.					
STREET ADDRESS, CITY, PROVINCE/STATE, COUNTRY & POSTAL/ZIP CODE	FROM		TO		
	MM	YY	MM	YY	

2. CITIZENSHIP

	YES	NO
(i) Are you a Canadian citizen?		
(ii) Are you a person lawfully in Canada as an immigrant but are not yet a Canadian citizen?		
(iii) If "Yes" to (ii), provide the number of years of continuous residence in Canada.		
(iv) Do you hold citizenship in any country other than Canada?		
(v) If "Yes" to (iv), provide the name of the country or country(ies).		
(vi) Please provide your Canadian social insurance number. (if none, state "none")		
(vii) Please provide U.S. Social Security number, where you have such a number. (if none, state "none")		

3. EMPLOYMENT HISTORY

Provide your complete employment history for the 5 years immediately prior to the date of this Personal Information Form starting with your current employment. Use an attachment if necessary. If you were unemployed during this period of time, please state this and identify the period of unemployment.

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			MM	YY	MM	YY

4. POSITIONS WITH OTHER ISSUERS

		YES	NO
A.	Are you or have you during the last <u>10 years</u> ever been, in any jurisdiction, a director, officer, promoter, insider or control person for any Reporting Issuer?		

B. If "YES" to 4A above, provide the names of each Reporting Issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.

NAME OF REPORTING ISSUER	POSITION(S) HELD	MARKET TRADED ON	FROM		TO	
			MM	YY	MM	YY

		YES	NO
C.	While you were a director, officer or insider of an issuer, did any exchange or other self-regulatory entity ever refuse approval for listing or quotation of that issuer, including (i) a listing resulting from a business combination, reverse take over or similar transaction that is regulated by an SRE or SRA, (ii) backdoor listing or qualifying acquisition (as those terms are defined in the TSX Company Manual) or (iii) a qualifying transaction, reverse take over or change of business (as those terms are defined in the TSX Venture Corporate Finance Manual)? If yes, attach full particulars.		

5. EDUCATIONAL HISTORY

A. **PROFESSIONAL DESIGNATION(S)** – Identify any professional designation(s) held and the names in full of all professional associations to which you belong, for example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., CFA, etc. Identify the organizations which granted the designations, the entities which regulate each profession, and the date each designation was granted.

PROFESSIONAL DESIGNATION(S) And MEMBERSHIP NUMBER(S)	GRANTOR OF DESIGNATION(S) And JURISDICTION(S) (NO ACRONYMS)	REGULATOR OF PROFESSION(S)	DATE(S) GRANTED	
			MM	YY

Describe the current status of all designation(s) and/or association(s) (e.g., active, retired, non-practicing, suspended).

B. Provide your post-secondary educational history starting with the most recent.

SCHOOL	LOCATION	DEGREE OR DIPLOMA	DATE OBTAINED						
			MM	DD	YY				

6. **OFFENCES** - If you answer "YES" to any item in Question 6, you must provide complete details in an attachment initialled by the Notary Public and you. **If you have received a pardon under the *Criminal Records Act (Canada)* for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned Offence in this Personal Information Form.**

	YES	NO
A. Have you ever, in any jurisdiction, pled guilty to or been found guilty of an Offence?		

	YES	NO
B. Are you the subject of any current charge, indictment or proceeding for an Offence, in any jurisdiction?		

		YES	NO
C.	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer, in any jurisdiction, at the time of events, where the issuer:		
	(i) pled guilty to or was found guilty of an Offence?		
	(ii) is now the subject of any charge, indictment or proceeding for an Offence?		

7. **BANKRUPTCY** - If you answer "YES" to any item in Question 7, you must provide complete details in an attachment and attach a copy of any discharge, release or other applicable document, all of which must be initialed by the Notary Public and you. You must answer "YES" or "NO" for EACH of (A), (B) and (C), below.

		YES	NO
A.	Have <u>you</u> , in any jurisdiction, within the past <u>10 years</u> had a petition in bankruptcy issued against you, made a voluntary assignment in bankruptcy, made a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors, or had a receiver, receiver-manager or trustee appointed to manage your assets?		

		YES	NO
B.	Are you now an undischarged bankrupt?		

		YES	NO
C.	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer, in any jurisdiction, at the time of events, or for a period of 12 months preceding the time of events, where the issuer:		
	(i) has made a petition in bankruptcy, a voluntary assignment in bankruptcy, a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors or had a receiver, receiver-manager or trustee appointed to manage the issuer's assets?		
	(ii) is now an undischarged bankrupt?		

8. **PROCEEDINGS** - If you answer "YES" to any item in Question 8, you must provide complete details in an attachment initialed by the Notary Public and you.

		YES	NO
A.	CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF-REGULATORY ENTITY. Are you now, in any Canadian or foreign jurisdiction, the subject of:		
	(i) a notice of hearing or similar notice issued by an SRA or SRE?		
	(ii) a proceeding, or to your knowledge, investigation, by an SRA or SRE?		
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with an SRA or SRE?		

		YES	NO
B.	PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF-REGULATORY ENTITY. Have you ever:		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or been the subject of any proceedings of any kind whatsoever, in any jurisdiction, by an SRA or SRE?		
	(ii) had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended, by an SRA or SRE?		
	(iii) been prohibited or disqualified by an SRA or SRE under securities, corporate or any other legislation from acting as a director or officer of a Reporting Issuer or been prohibited or restricted by an SRA or SRE from acting as a director, officer, or employee of, or an agent or consultant to, a Reporting Issuer?		
	(iv) had a cease trading or similar order issued against you or an order issued against you by an SRA or SRE that denied you the right to use any statutory prospectus or registration exemption?		
	(v) had any other proceeding, review, or investigation of any nature or kind taken against you by an SRA or SRE?		

		YES	NO
C.	SETTLEMENT AGREEMENT(S)		
	Have you ever entered into a settlement agreement with an SRA, SRE, attorney general or comparable official or body, in any jurisdiction, in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct, or any other settlement agreement with respect to any other violation of securities legislation or the rules, by-laws or policies of any SRE?		

		YES	NO
D.	To the best of your knowledge, are you now or have you ever been a director, officer, promoter, insider or control person of an issuer at the time of such event, in any jurisdiction, for which a securities regulatory authority or self-regulatory entity has:		
	(i) refused, restricted, suspended or cancelled the registration or licensing of an issuer to trade securities, exchange or commodity futures contracts, or to sell or trade real estate, insurance or mutual fund products?		
	(ii) issued a cease trade or similar order or imposed an administrative penalty of any nature or kind whatsoever against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance?		
	(iii) refused a receipt for a prospectus or other offering document, denied any application for listing or quotation or any other similar application, or issued an order that denied the issuer the right to use any statutory prospectus or registration exemptions?		
	(iv) issued a notice of hearing, notice as to a proceeding or similar notice against the issuer?		
	(v) commenced any other proceeding of any nature or kind against the issuer, including a trading halt, suspension or delisting of the issuer, in connection with an alleged or actual contravention of an SRA's or SRE's rules, regulations, policies, or other requirements, but excluding halts imposed (i) in the normal course for proper dissemination of information, or (ii) pursuant to a business combination, reverse take over or similar transaction that is regulated by an SRE or SRA, including a qualifying transaction, reverse takeover or change of business (as those terms are defined in the TSX Venture Corporate Finance Manual)?		

- (vi) entered into a settlement agreement with the issuer in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct by the issuer, or involved in any other violation of securities legislation or the rules, by-laws or policies of an SRE?

9. **CIVIL PROCEEDINGS** - If you answer "YES" to any item in Question 9, you must provide complete details in an attachment initialed by the Notary Public and you.

		YES	NO
A.	JUDGMENT, GARNISHMENT AND INJUNCTIONS		
	Has a court in any jurisdiction:		
	(i) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against you in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
	(ii) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against an issuer of which you are currently or have ever been a director, officer, promoter, insider or control person in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		

		YES	NO
B.	CURRENT CLAIMS		
	(i) Are you now subject, in any jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
	(ii) To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer now subject, in any jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		

		YES	NO
C.	SETTLEMENT AGREEMENT		
	(i) Have you ever entered into a settlement agreement, in any jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
	(ii) To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer that has entered into a settlement agreement, in any jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		

10. INVOLVEMENT WITH OTHER ENTITIES

		YES	NO
A.	Has your employment in a sales, investment or advisory capacity with any employer engaged in the sale of real estate, insurance or mutual funds ever been suspended or terminated for cause? If yes, attach full particulars.		
B.	Has your employment with a firm or company registered under the securities laws of any jurisdiction as a securities dealer, broker, investment advisor or underwriter ever been suspended or terminated for cause? If yes, attach full particulars.		
C.	Has your employment as an officer of an issuer ever been suspended or terminated for cause? If yes, attach full particulars.		

11. IDENTIFICATION

<p>A. Attach legible notarized photocopies of TWO different pieces of identification ("I.D."), <u>one of which must be government-issued and include your name, date of birth, signature and photo taken within the last five years. BOTH PIECES OF I.D. MUST BE VERIFIED BY A NOTARY PUBLIC WHO MUST THEN MAKE PHOTOCOPIES OF THE I.D., SIGN, DATE AND APPLY NOTARY SEAL/STAMP TO EACH COPY.</u></p> <p><u>Acceptable Forms of Photo Identification</u></p> <ul style="list-style-type: none">• Driver's Licence• Age of Majority Card/BYID Card• Military Employment Card• Canadian Citizenship Card• Indian Status Card• Passport• Permanent Resident Card• PAL (Possession & Acquisition Licence issued by the Chief Firearms Office)• CNIB (Canadian National Institute for the Blind) Card• Ontario Photo ID Card (issued by the MTO)• NEXUS Card• FAST Pass <p><u>Acceptable Forms of Non-Photo Identification</u></p> <ul style="list-style-type: none">• Birth Certificate• Baptismal Certificate• Hunting Licence• Outdoors Card• Canadian Blood Donor Card• Immigration Papers <p>The Exchange is prohibited from using Provincial Health Cards or Social Insurance Number Cards - do not forward copies of either of these pieces of I.D. to us. We reserve the right to reject any I.D. which we determine is not acceptable.</p>	<p>Check this box if attached</p> <input data-bbox="1305 488 1449 537" type="checkbox"/>
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STATUTORY DECLARATION

I, _____ hereby solemnly declare that:
(Please Print - Name of Individual)

- (a) I have read and understand this Personal Information Form, and the answers I have given to the questions in this Personal Information Form and in any attachments to it are true and correct, except where stated to be to the best of my knowledge, in which case I believe the answers to be true;
- (b) I have read and understand the Personal Information Collection Policy of the Exchange attached hereto as Exhibit 2 as well as the Notice of Collection, Use and Disclosure of Personal Information by securities regulatory authorities attached hereto as Exhibit 3 (Exhibit 3 relates to the use of this Personal Information Form and collection of information for the sole purposes of SRAs) (collectively, the "Personal Information Form Collection Policy");
- (c) I have presented to the Notary Public named below, two pieces of photo identification, both of which comply with Exchange Requirements set forth in Question 11, and I have attached to this Personal Information Form notarized photocopies of those pieces of identification (including the Notary Public's signature and stamp/seal, and the date of notarization);
- (d) I consent to the collection, use and disclosure of the information in this Personal Information Form and any further personal information collected, used and disclosed, as set out in the Personal Information Form Collection Policy;
- (e) I hereby agree to (i) submit to the jurisdiction of the Exchange and to the Investment Industry Regulatory Organization of Canada and any successor or assignee of any of them, and wherever applicable, the directors and committees thereof, and (ii) be bound by and comply with all applicable rules, policies, regulations, directions, decisions, orders and rulings of the Exchange (collectively, the "Exchange requirements");
- (f) I agree that should any of my responses to any of the questions set forth in 6, 7, 8, 9 or 10 of this Personal Information Form cease to be true and correct, I will immediately file a new Personal Information Form with the Exchange;
- (g) I agree that any acceptance, approval or other right granted by the Exchange may be revoked, terminated or suspended at any time in accordance with then applicable Exchange Requirements. In the event of any such revocation, termination or suspension, I agree to immediately terminate my association or involvement with any Listed Issuer to the extent required by the Exchange. I agree not to resume my association or involvement with any Listed Issuer, except with the prior written approval of the Exchange;
- (h) This declaration and the rights and powers of the Exchange pursuant to the Exchange Requirements shall be governed by the laws of the Province of Ontario and the laws of Canada applicable therein, without regard to conflict of law principles;
- (i) I acknowledge and agree that this declaration may be assigned or transferred by the Exchange to any person without providing me with notice or obtaining my consent and that this declaration shall thereafter continue to be binding on me and may be enforced against me by any such assignee or transferee. I understand that I am prohibited from transferring or assigning this declaration or any acceptance, approval or other right granted by the Exchange;
- (j) I understand that where I am providing this form to a SRA, I am under the jurisdiction of the SRA to which I submit this form, and it is a breach of securities legislation to provide false or misleading information to the SRA;
- (k) I make this solemn declaration conscientiously believing it to be true and knowing it is of the same legal force and effect as if made under oath and under the Canada Evidence Act.

Signature of Person Completing this Form

DECLARED before me, _____, at the City of _____
(Name of Notary)
in the Province (or State) of _____ this _____ day of _____, _____
(Day) (Month) (Year)

Name of Notary Public (please print)

Membership or Bar No.

Signature of Notary Public

My Appointment Expires: _____

Seal or Stamp of Notary Public

FORM 3

*Note: THIS PERSONAL INFORMATION FORM AND ACCOMPANYING IDENTIFICATION MUST BE DECLARED BEFORE A PERSON WHO IS A NOTARY PUBLIC IN AND FOR THE JURISDICTION IN WHICH IT IS DECLARED UNLESS THAT JURISDICTION DOES NOT HAVE NOTARIES, IN WHICH CASE THIS PERSONAL INFORMATION FORM MUST BE DECLARED BEFORE A LAWYER IN THAT JURISDICTION, OR OTHER PERSON THAT SATISFIES THE REQUIREMENTS SET OUT IN THE CANADA EVIDENCE ACT.



Ontario
Provincial
Police

EXHIBIT 1
Release and Discharge Relating to
Consent to Disclosure of Criminal Record Information

Surname	Given name	Middle name(s)	Date of Birth (dd/mm/yy)	<input type="checkbox"/> Male
				<input type="checkbox"/> Female

Previous Surnames (e.g. Former marriage, maiden)

Address (number, street, apt., lot, concession, township, rural route #, city, postal code)

Occupation

I hereby authorize the Ontario Provincial Police (the OPP) to release records of criminal convictions for which a pardon has not been granted, records of discharges which have not been removed from the CPIC system in accordance with the Criminal Records Act, and records of outstanding criminal charges of which the OPP is aware, to the person(s) listed below.

Name

Title

Department and Branch

Name of Organization

Aequitas NEO Exchange Inc. or its authorized agent

Release and Discharge

I hereby release and forever discharge Her Majesty the Queen in right of Ontario, the Commissioner of the Ontario Provincial Police and all members and employees of the OPP from any and all actions, claims, and demands for damages, loss or injury howsoever arising which may hereafter be sustained by myself as a result of the disclosure of information by the OPP to the above named organization.

I acknowledge that information so disclosed may be confirmed only by a comparison of the fingerprints on file to which the information relates and my fingerprints.

Signature

Date

Confidential

This record and the information contained therein is being provided in confidence and shall not be disclosed to any person with the exception of the person(s) named above without the express written consent of the Commissioner of the OPP.

Based on a name check only, and having a birth date as provided above – a records check:

- fails to reveal any record relating to the above subject.
- indicated the following information may relate to the above subject.

Details cannot be certified as relating to the subject of inquiry, without a fingerprint comparison.

EXHIBIT 2
PERSONAL INFORMATION FORM - PERSONAL INFORMATION COLLECTION POLICY

Collection, Use and Disclosure

Aequitas NEO Exchange Inc. and its affiliates, subsidiaries and divisions (collectively referred to as “the Exchange”), collect the information (which may include personal, confidential, non-public, criminal or other information) in the Personal Information Form and in other forms that are submitted by you and/or by a Listed Issuer or an entity applying to be a Listed Issuer and use and disclose it for the following purposes:

- to conduct background checks,
- to verify the information that has been provided about you,
- to consider your suitability to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of a Listed Issuer or an issuer applying to be a Listed Issuer,
- to consider the eligibility of an applicant to be a Listed Issuer,
- to detect and prevent fraud,
- to conduct enforcement proceedings, and
- to perform other investigations as required by and to ensure compliance with Exchange requirements, securities legislation and other legal and regulatory requirements regarding the conduct and protection of the public markets in Canada.

As part of this process, the Exchange also collects additional information about you from other sources, including but not limited to, securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory entities, and regulation services providers, for the purposes described above. The information the Exchange collects about you may also be disclosed to these agencies and organizations (or as otherwise permitted or required by law), and they may use it in their own investigations for the purposes described above.

The Exchange may transfer information about you to service providers (including service providers located outside of Canada) for purposes of verifying the information that has been provided about you. Information provided to third parties outside of Canada becomes subject to the laws of the country in which it is held, and may be subject to disclosure to the governments, courts, or law enforcement or regulatory authorities of such country pursuant to such laws.

Failure to Consent

If you do not consent to this Personal Information Form Collection Policy, we may (i) refuse to allow you to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of an issuer, (ii) refuse to allow an applicant to be listed as an issuer, and/or (iii) refuse to accept a transaction proposed by an issuer.

Security

The personal information that is retained by the Exchange is kept in a secure environment. Only those employees of the Exchange who require access to your personal information in order to accomplish the purposes identified above, will be given access to your personal information. Employees of the Exchange who have access to your personal information are made aware of how to keep it confidential.

Accuracy

Information about you maintained by the Exchange that is identified by you as inaccurate or obsolete will be replaced or removed, as applicable.

Questions

If you have any questions about the privacy principles outlined above or our policies and practices, including policies and practices with respect to service providers outside of Canada and their collection, use, disclosure and storage of personal information on behalf of the Exchange please send a written request to: Legal@aequin.com.

EXHIBIT 3
Notice of Collection, Use and Disclosure of
Personal Information by Securities Regulatory Authorities

The securities regulatory authorities of each of the provinces and territories of Canada (the "SRAs") collect the personal information in the Personal Information Form and use it in the administration and enforcement of the securities legislation in their province or territory governing the conduct and protection of the public markets in Canada (the "provincial securities legislation"). The SRAs do not make any of the information provided in the Personal Information Form public under provincial securities legislation.

By submitting this information you consent to the collection by the SRAs of the personal information provided in the Personal Information Form, and any other records and information about you from any other source, including, but not limited to, police records, information from other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, quotation and trade reporting systems, law enforcement agencies, private bodies, agencies, individuals, corporations, and other organizations in any jurisdictions, credit records and employment records as may be necessary for the SRAs to carry out their duties and exercise their powers under provincial securities legislation.

You understand that in carrying out those duties and exercising those powers, the SRAs will use the information in the Personal Information Form, and any other information about you from any other source, including those listed above, to conduct background checks, verify the information you have provided, perform investigations and conduct enforcement proceedings as required by and to ensure compliance with provincial securities legislation.

You also understand that the information the SRAs collect about you may also be disclosed to the sources listed above, as permitted by law, and those entities may use it in their own investigations for the purposes described above. The SRAs may also use a third party to process information, but when this happens, the third party will be carefully selected and obligated to comply with the limited use restrictions described above and with provincial and federal privacy legislation.

Warning: It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use, and disclosure of the information you provide to the SRAs, you may contact the SRAs in the jurisdiction in which the required information is filed, at the address of the SRAs provided in Schedule 3 of Appendix A to National Instrument 41-101.

FORM 3A DECLARATION

This Declaration Form (“**Declaration**”) is to be completed only if (i) the individual has submitted a Personal Information Form to Aequitas NEO Exchange Inc. (the “**Exchange**”) within 36 months preceding the signing of this Declaration and (ii) the information disclosed in that Personal Information Form has not changed.

In all cases, Exhibit 1 – Release and Discharge Relating to Consent to Disclosure of Criminal Record Information, must be completed and attached. In addition, legible notarized photocopies of TWO different pieces of identification (“I.D.”), **one of which must be government-issued and include your name, date of birth, signature and photo taken within the last five years** must be attached. **BOTH PIECES OF I.D. MUST BE VERIFIED BY A NOTARY PUBLIC WHO MUST THEN MAKE PHOTOCOPIES OF THE I.D., SIGN, DATE AND APPLY NOTARY SEAL/STAMP TO EACH COPY.**

Acceptable Forms of Photo Identification

- Driver's Licence
- Age of Majority Card/BYID Card
- Military Employment Card
- Canadian Citizenship Card
- Indian Status Card
- Passport
- Permanent Resident Card
- PAL (Possession & Acquisition Licence issued by the Chief Firearms Office)
- CNIB (Canadian National Institute for the Blind) Card
- Ontario Photo ID Card (issued by the MTO)
- NEXUS Card
- FAST Pass

Acceptable Forms of Non-Photo Identification

- Birth Certificate
- Baptismal Certificate
- Hunting Licence
- Outdoors Card
- Canadian Blood Donor Card
- Immigration Papers

The Exchange is prohibited from using Provincial Health Cards or Social Insurance Number Cards - do not forward copies of either of these pieces of I.D. to us. We reserve the right to reject any I.D. which we determine is not acceptable.

Individual's Name (Please Print)
Declaration is being submitted with respect to [legal name of the issuer]
Position with the issuer
Date of Birth
Citizenship
Email address (Please provide an email address that the Exchanges may use to contact you regarding this Declaration and the Personal Information Form to which it relates. This email address may be used to exchange personal information relating to you.)

Capitalized terms used in this Declaration without definition have the meanings assigned to them in the Personal Information Form described in Section (a) below.

STATUTORY DECLARATION

I, _____ hereby solemnly declare that:
(Please Print - Name of Individual)

- (a) The information contained in the most recent Personal Information Form that I submitted to the Exchange within the last 36 months (the "Personal Information Form") and any attachments to it continues to be true and correct, except where stated in the Personal Information Form to be to the best of my knowledge, in which case I continue to believe the answers to be true;
- (b) I have read and understand the Personal Information Collection Policy of the Exchange attached hereto as Exhibit 2 as well as the Notice of Collection, Use and Disclosure of Personal Information by securities regulatory authorities attached hereto as Exhibit 3 (Exhibit 3 relates to the use of this Personal Information Form and collection of information for the sole purposes of SRAs) (collectively, the "Personal Information Form Collection Policy");
- (c) I have presented to the Notary Public named below, two pieces of photo identification, both of which comply with the Exchange's requirements set forth above, and I have attached to this Declaration notarized photocopies of those pieces of identification (including the Notary Public's signature and stamp/seal, and the date of notarization);
- (d) I consent to the collection, use and disclosure of the information in the Personal Information Form, and any further information collected, used and disclosed, as set out in the Personal Information Form Collection Policy;
- (e) I hereby agree to (i) submit to the jurisdiction of the Exchange and to the Investment Industry Regulatory Organization of Canada and any successor or assignee of any of them, and wherever applicable, the directors and committees thereof, and (ii) be bound by and comply with all applicable rules, policies, regulations, directions, decisions, orders and rulings of the Exchange (collectively, the "Exchange requirements");
- (f) I agree that any acceptance, approval or other right granted by the Exchange may be revoked, terminated or suspended at any time in accordance with then applicable Exchange Requirements. In the event of any such revocation, termination or suspension, I agree to immediately terminate my association or involvement with any Listed Issuer to the extent required by the Exchange. I agree not to resume my association or involvement with any Listed Issuer, except with the prior written approval of the Exchange;
- (g) This Declaration and the rights and powers of the Exchange pursuant to the Exchange Requirements shall be governed by the laws of the Province of Ontario and the laws of Canada applicable therein, without regard to conflict of law principles;
- (h) I acknowledge and agree that this Declaration may be assigned or transferred by the Exchange to any person without providing me with notice or obtaining my consent and that this declaration shall thereafter continue to be binding on me and may be enforced against me by any such assignee or transferee. I understand that I am prohibited from transferring or assigning this declaration or any acceptance, approval or other right granted by the Exchange;
- (i) I understand that where I am providing this form to a SRA, I am under the jurisdiction of the SRA to which I submit this form, and it is a breach of securities legislation to provide false or misleading information to the SRA;
- (j) I make this solemn declaration conscientiously believing it to be true and knowing it is of the same legal force and effect as if made under oath and under the *Canada Evidence Act*.

Signature of Person Completing this Form

DECLARED before me, _____, at the City of _____
(Name of Notary)

in the Province (or State) of _____ This _____ day of _____, _____
(Day) (Month) (Year)

Name of Notary Public (please print)

Membership or Bar No.

Signature of Notary Public

My Appointment Expires: _____

Seal or Stamp of Notary Public

FORM 3A

*Note: THIS DECLARATION AND ACCOMPANYING PHOTOCOPIED IDENTIFICATION MUST BE DECLARED BEFORE A PERSON WHO IS A NOTARY PUBLIC IN AND FOR THE JURISDICTION IN WHICH IT IS DECLARED UNLESS THAT JURISDICTION DOES NOT HAVE NOTARIES, IN WHICH CASE THIS DECLARATION MUST BE DECLARED BEFORE A LAWYER IN THAT JURISDICTION, OR OTHER PERSON THAT SATISFIES THE REQUIREMENTS SET OUT IN THE CANADA EVIDENCE ACT.



Ontario
Provincial
Police

FORM 3A

EXHIBIT 1
Release and Discharge Relating to
Consent to Disclosure of Criminal Record Information

Surname	Given name	Middle name(s)	Date of Birth (dd/mm/yy)	<input type="checkbox"/> Male <input type="checkbox"/> Female
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Previous Surnames (e.g. Former marriage, maiden)

Address (number, street, apt., lot, concession, township, rural route #, city, postal code)

Occupation

I **hereby** authorize the Ontario Provincial Police (the OPP) to release records of criminal convictions for which a pardon has not been granted, records of discharges which have not been removed from the CPIC system in accordance with the Criminal Records Act, and records of outstanding criminal charges of which the OPP is aware, to the person(s) listed below.

Name	Title
------	-------

Department and Branch

Name of Organization

Aequitas NEO Exchange Inc. or its authorized agent

Release and Discharge

I hereby release and forever discharge Her Majesty the Queen in right of Ontario, the Commissioner of the Ontario Provincial Police and all members and employees of the OPP from any and all actions, claims, and demands for damages, loss or injury howsoever arising which may hereafter be sustained by myself as a result of the disclosure of information by the OPP to the above named organization.

I acknowledge that information so disclosed may be confirmed only by a comparison of the fingerprints on file to which the information relates and my fingerprints.

Signature

Date

Confidential

This record and the information contained therein is being provided in confidence and shall not be disclosed to any person with the exception of the person(s) named above without the express written consent of the Commissioner of the OPP.

Based on a name check only, and having a birth date as provided above – a records check:

- fails to reveal any record relating to the above subject.
- indicated the following information may relate to the above subject.

Details cannot be certified as relating to the subject of inquiry, without a fingerprint comparison.

EXHIBIT 2
Personal Information Form PERSONAL INFORMATION COLLECTION POLICY

Collection, Use and Disclosure

Aequitas NEO Exchange Inc. and its affiliates, subsidiaries and divisions (collectively referred to as “the Exchange”), collect the information (which may include personal, confidential, non-public, criminal or other information) in the Personal Information Form and in other forms that are submitted by you and/or by a Listed Issuer or an entity applying to be a Listed Issuer and use and disclose it for the following purposes:

- to conduct background checks,
- to verify the information that has been provided about you,
- to consider your suitability to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of a Listed Issuer or an issuer applying to be a Listed Issuer,
- to consider the eligibility of an applicant to be a Listed Issuer,
- to detect and prevent fraud,
- to conduct enforcement proceedings, and
- to perform other investigations as required by and to ensure compliance with Exchange requirements, securities legislation and other legal and regulatory requirements regarding the conduct and protection of the public markets in Canada.

As part of this process, the Exchange also collects additional information about you from other sources, including but not limited to, securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory entities, and regulation services providers, for the purposes described above. The information the Exchange collects about you may also be disclosed to these agencies and organizations (or as otherwise permitted or required by law), and they may use it in their own investigations for the purposes described above.

the Exchange may transfer information about you to service providers (including service providers located outside of Canada) for purposes of verifying the information that has been provided about you. Information provided to third parties outside of Canada becomes subject to the laws of the country in which it is held, and may be subject to disclosure to the governments, courts, or law enforcement or regulatory authorities of such country pursuant to such laws.

Failure to Consent

If you do not consent to this Personal Information Form Collection Policy, we may (i) refuse to allow you to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of an issuer, (ii) refuse to allow an applicant to be listed as an issuer, and/or (iii) refuse to accept a transaction proposed by an issuer.

Security

The personal information that is retained by the Exchange is kept in a secure environment. Only those employees of the Exchange who require access to your personal information in order to accomplish the purposes identified above, will be given access to your personal information. Employees of the Exchange who have access to your personal information are made aware of how to keep it confidential.

Accuracy

Information about you maintained by the Exchange that is identified by you as inaccurate or obsolete will be replaced or removed, as applicable.

Questions

If you have any questions about the privacy principles outlined above or our policies and practices, including policies and practices with respect to service providers outside of Canada and their collection, use, disclosure and storage of personal information on behalf of the Exchange please send a written request to: Legal@aequin.com.

EXHIBIT 3
Notice of Collection, Use and Disclosure of
Personal Information by Securities Regulatory Authorities

The securities regulatory authorities of each of the provinces and territories of Canada (the "SRAs") collect the personal information in the Personal Information Form and use it in the administration and enforcement of the securities legislation in their province or territory governing the conduct and protection of the public markets in Canada (the "provincial securities legislation"). The SRAs do not make any of the information provided in the Personal Information Form public under provincial securities legislation.

By submitting this information you consent to the collection by the SRAs of the personal information provided in the Personal Information Form, and any other records and information about you from any other source, including, but not limited to, police records, information from other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, quotation and trade reporting systems, law enforcement agencies, private bodies, agencies, individuals, corporations, and other organizations in any jurisdictions, credit records and employment records as may be necessary for the SRAs to carry out their duties and exercise their powers under provincial securities legislation.

You understand that in carrying out those duties and exercising those powers, the SRAs will use the information in the Personal Information Form, and any other information about you from any other source, including those listed above, to conduct background checks, verify the information you have provided, perform investigations and conduct enforcement proceedings as required by and to ensure compliance with provincial securities legislation.

You also understand that the information the SRAs collect about you may also be disclosed to the sources listed above, as permitted by law, and those entities may use it in their own investigations for the purposes described above. The SRAs may also use a third party to process information, but when this happens, the third party will be carefully selected and obligated to comply with the limited use restrictions described above and with provincial and federal privacy legislation.

Warning: It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use, and disclosure of the information you provide to the SRAs, you may contact the SRAs in the jurisdiction in which the required information is filed, at the address of the SRAs provided in Schedule 3 of Appendix A to National Instrument 41-101.

FORM 3B DECLARATION – OTHER LISTED ISSUER

This Declaration Form (“**Declaration**”) is to be completed only if (i) the individual has submitted a Personal Information Form to another Canadian exchange within 36 months preceding the signing of this Declaration and (ii) the information disclosed in that Personal Information Form has not changed.

In all cases, Exhibit 1 – Release and Discharge Relating to Consent to Disclosure of Criminal Record Information, must be completed and attached. In addition, legible notarized photocopies of TWO different pieces of identification (“I.D.”), **one of which must be government-issued and include your name, date of birth, signature and photo taken within the last five years** must be attached. **BOTH PIECES OF I.D. MUST BE VERIFIED BY A NOTARY PUBLIC WHO MUST THEN MAKE PHOTOCOPIES OF THE I.D., SIGN, DATE AND APPLY NOTARY SEAL/STAMP TO EACH COPY.**

Acceptable Forms of Photo Identification

- Driver’s Licence
- Age of Majority Card/BYID Card
- Military Employment Card
- Canadian Citizenship Card
- Indian Status Card
- Passport
- Permanent Resident Card
- PAL (Possession & Acquisition Licence issued by the Chief Firearms Office)
- CNIB (Canadian National Institute for the Blind) Card
- Ontario Photo ID Card (issued by the MTO)
- NEXUS Card
- FAST Pass

Acceptable Forms of Non-Photo Identification

- Birth Certificate
- Baptismal Certificate
- Hunting Licence
- Outdoors Card
- Canadian Blood Donor Card
- Immigration Papers

Aequitas NEO Exchange Inc. (the “**Exchange**”) is prohibited from using Provincial Health Cards or Social Insurance Number Cards - do not forward copies of either of these pieces of I.D. to us. We reserve the right to reject any I.D. which we determine is not acceptable.

Individual’s Name (Please Print)
Declaration is being submitted with respect to [legal name of the issuer]
Position with the issuer
Date of Birth
Citizenship
Email address (Please provide an email address that the Exchanges may use to contact you regarding this Declaration and the Personal Information Form to which it relates. This email address may be used to exchange personal information relating to you.)

Capitalized terms used in this Declaration without definition have the meanings assigned to them in the Personal Information Form described in Section (a) below.

STATUTORY DECLARATION

I, _____ hereby solemnly declare that:

(Please Print - Name of Individual)

- (a) The information contained in the personal information form, a copy of which is attached hereto, that was submitted to the _____ [name of the other Canadian exchange] (the "Other Exchange") with respect to _____ [legal name of the Other Traded Issuer] (the "Issuer") on _____, 20____ [date of PIF] (the "PIF") and any attachments to it, continues to be true and correct, except where stated in the PIF to be to the best of my knowledge, in which case I continue to believe the answers to be true;
- (b) I have read and understand the Personal Information Collection Policy of the Exchange attached hereto as Exhibit 2 as well as the Notice of Collection, Use and Disclosure of Personal Information by securities regulatory authorities attached hereto as Exhibit 3 (Exhibit 3 relates to the use of this Personal Information Form and collection of information for the sole purposes of SRAs) (collectively, the "Personal Information Form Collection Policy");
- (c) I have presented to the Notary Public named below, two pieces of photo identification, both of which comply with the Exchange's requirements set forth above, and I have attached to this Declaration notarized photocopies of those pieces of identification (including the Notary Public's signature and stamp/seal, and the date of notarization);
- (d) I consent to the collection, use and disclosure of the information in the Personal Information Form, and any further information collected, used and disclosed, as set out in the Personal Information Form Collection Policy;
- (e) I hereby agree to (i) submit to the jurisdiction of the Exchange and to the Investment Industry Regulatory Organization of Canada and any successor or assignee of any of them, and wherever applicable, the directors and committees thereof, and (ii) be bound by and comply with all applicable rules, policies, regulations, directions, decisions, orders and rulings of the Exchange (collectively, the "Exchange requirements");
- (f) I agree that any acceptance, approval or other right granted by the Exchange may be revoked, terminated or suspended at any time in accordance with then applicable Exchange Requirements. In the event of any such revocation, termination or suspension, I agree to immediately terminate my association or involvement with any Listed Issuer to the extent required by the Exchange. I agree not to resume my association or involvement with any Listed Issuer, except with the prior written approval of the Exchange;
- (g) This Declaration and the rights and powers of the Exchange pursuant to the Exchange Requirements shall be governed by the laws of the Province of Ontario and the laws of Canada applicable therein, without regard to conflict of law principles;
- (h) I acknowledge and agree that this Declaration may be assigned or transferred by the Exchange to any person without providing me with notice or obtaining my consent and that this declaration shall thereafter continue to be binding on me and may be enforced against me by any such assignee or transferee. I understand that I am prohibited from transferring or assigning this declaration or any acceptance, approval or other right granted by the Exchange;
- (i) I understand that where I am providing this form to a SRA, I am under the jurisdiction of the SRA to which I submit this form, and it is a breach of securities legislation to provide false or misleading information to the SRA;
- (j) I make this solemn declaration conscientiously believing it to be true and knowing it is of the same legal force and effect as if made under oath and under the *Canada Evidence Act*.

Signature of Person Completing this Form

DECLARED before me, _____, at the City of _____
(Name of Notary)

in the Province (or State) of _____ This _____ day of _____, _____
(Day) (Month) (Year)

Name of Notary Public (please print)

Membership or Bar No.

Signature of Notary Public

My Appointment Expires: _____

Seal or Stamp of Notary Public

FORM 3B

*Note: THIS DECLARATION AND ACCOMPANYING PHOTOCOPIED IDENTIFICATION MUST BE DECLARED BEFORE A PERSON WHO IS A NOTARY PUBLIC IN AND FOR THE JURISDICTION IN WHICH IT IS DECLARED UNLESS THAT JURISDICTION DOES NOT HAVE NOTARIES, IN WHICH CASE THIS DECLARATION MUST BE DECLARED BEFORE A LAWYER IN THAT JURISDICTION, OR OTHER PERSON THAT SATISFIES THE REQUIREMENTS SET OUT IN THE CANADA EVIDENCE ACT.



Ontario
Provincial
Police

FORM 3B

EXHIBIT 1
Release and Discharge Relating to
Consent to Disclosure of Criminal Record Information

Surname	Given name	Middle name(s)	Date of Birth (dd/mm/yy)	<input type="checkbox"/> Male
				<input type="checkbox"/> Female

Previous Surnames (e.g. Former marriage, maiden)

Address (number, street, apt., lot, concession, township, rural route #, city, postal code)

Occupation

I hereby authorize the Ontario Provincial Police (the OPP) to release records of criminal convictions for which a pardon has not been granted, records of discharges which have not been removed from the CPIC system in accordance with the Criminal Records Act, and records of outstanding criminal charges of which the OPP is aware, to the person(s) listed below.

Name

Title

Department and Branch

Name of Organization

Aequitas NEO Exchange Inc. or its authorized agent

Release and Discharge

I hereby release and forever discharge Her Majesty the Queen in right of Ontario, the Commissioner of the Ontario Provincial Police and all members and employees of the OPP from any and all actions, claims, and demands for damages, loss or injury howsoever arising which may hereafter be sustained by myself as a result of the disclosure of information by the OPP to the above named organization.

I acknowledge that information so disclosed may be confirmed only by a comparison of the fingerprints on file to which the information relates and my fingerprints.

Signature

Date

Confidential

This record and the information contained therein is being provided in confidence and shall not be disclosed to any person with the exception of the person(s) named above without the express written consent of the Commissioner of the OPP.

Based on a name check only, and having a birth date as provided above – a records check:

- fails to reveal any record relating to the above subject.
- indicated the following information may relate to the above subject.

Details cannot be certified as relating to the subject of inquiry, without a fingerprint comparison.

EXHIBIT 2
Personal Information Form PERSONAL INFORMATION COLLECTION POLICY

Collection, Use and Disclosure

Aequitas NEO Exchange Inc. and its affiliates, subsidiaries and divisions (collectively referred to as “the Exchange”), collect the information (which may include personal, confidential, non-public, criminal or other information) in the Personal Information Form and in other forms that are submitted by you and/or by a Listed Issuer or an entity applying to be a Listed Issuer and use and disclose it for the following purposes:

- to conduct background checks,
- to verify the information that has been provided about you,
- to consider your suitability to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of a Listed Issuer or an issuer applying to be a Listed Issuer,
- to consider the eligibility of an applicant to be a Listed Issuer,
- to detect and prevent fraud,
- to conduct enforcement proceedings, and
- to perform other investigations as required by and to ensure compliance with Exchange requirements, securities legislation and other legal and regulatory requirements regarding the conduct and protection of the public markets in Canada.

As part of this process, the Exchange also collects additional information about you from other sources, including but not limited to, securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory entities, and regulation services providers, for the purposes described above. The information the Exchange collects about you may also be disclosed to these agencies and organizations (or as otherwise permitted or required by law), and they may use it in their own investigations for the purposes described above.

The Exchange may transfer information about you to service providers (including service providers located outside of Canada) for purposes of verifying the information that has been provided about you. Information provided to third parties outside of Canada becomes subject to the laws of the country in which it is held, and may be subject to disclosure to the governments, courts, or law enforcement or regulatory authorities of such country pursuant to such laws.

Failure to Consent

If you do not consent to this Personal Information Form Collection Policy, we may (i) refuse to allow you to act as an officer, director, insider, promoter, investor relations provider, employee or consultant, of an issuer, (ii) refuse to allow an applicant to be listed as an issuer, and/or (iii) refuse to accept a transaction proposed by an issuer.

Security

The personal information that is retained by the Exchange is kept in a secure environment. Only those employees of the Exchange who require access to your personal information in order to accomplish the purposes identified above, will be given access to your personal information. Employees of the Exchange who have access to your personal information are made aware of how to keep it confidential.

Accuracy

Information about you maintained by the Exchange that is identified by you as inaccurate or obsolete will be replaced or removed, as applicable.

Questions

If you have any questions about the privacy principles outlined above or our policies and practices, including policies and practices with respect to service providers outside of Canada and their collection, use, disclosure and storage of personal information on behalf of the Exchange please send a written request to: Legal@aequin.com.

EXHIBIT 3
Notice of Collection, Use and Disclosure of
Personal Information by Securities Regulatory Authorities

The securities regulatory authorities of each of the provinces and territories of Canada (the "SRAs") collect the personal information in the Personal Information Form and use it in the administration and enforcement of the securities legislation in their province or territory governing the conduct and protection of the public markets in Canada (the "provincial securities legislation"). The SRAs do not make any of the information provided in the Personal Information Form public under provincial securities legislation.

By submitting this information you consent to the collection by the SRAs of the personal information provided in the Personal Information Form, and any other records and information about you from any other source, including, but not limited to, police records, information from other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, quotation and trade reporting systems, law enforcement agencies, private bodies, agencies, individuals, corporations, and other organizations in any jurisdictions, credit records and employment records as may be necessary for the SRAs to carry out their duties and exercise their powers under provincial securities legislation.

You understand that in carrying out those duties and exercising those powers, the SRAs will use the information in the Personal Information Form, and any other information about you from any other source, including those listed above, to conduct background checks, verify the information you have provided, perform investigations and conduct enforcement proceedings as required by and to ensure compliance with provincial securities legislation.

You also understand that the information the SRAs collect about you may also be disclosed to the sources listed above, as permitted by law, and those entities may use it in their own investigations for the purposes described above. The SRAs may also use a third party to process information, but when this happens, the third party will be carefully selected and obligated to comply with the limited use restrictions described above and with provincial and federal privacy legislation.

Warning: It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use, and disclosure of the information you provide to the SRAs, you may contact the SRAs in the jurisdiction in which the required information is filed, at the address of the SRAs provided in Schedule 3 of Appendix A to National Instrument 41-101.

FORM 4 LISTING AGREEMENT FOR ALL LISTED ISSUERS

IN CONSIDERATION of the listing of its securities on Aequitas NEO Exchange Inc. (the “**Exchange**”), the undersigned (the “**Listed Issuer**”) agrees as follows:

1. The Listed Issuer will comply with all relevant Exchange Requirements applicable to Listed Issuers, including the Exchange policies and procedural requirements which may be in effect from time to time for all securities listed on the Exchange.
2. Without limiting the generality of the preceding section, the Aequitas Listed Issuer will
 - a) promptly provide the Exchange and its Regulation Services Provider with all such information or documentation concerning the Listed Issuer as the Exchange or its Regulation Services Provider may require in the format required by the Exchange or the Regulation Services Provider;
 - b) comply with the Listing Manual in all respects, including without limitation, all disclosure, notification, filing, Posting, suitability and governance requirements;
 - c) maintain transfer and registration facilities in the City of Toronto or elsewhere in Canada (except for certain Foreign Issuers to the extent that such Foreign Issuer’s registrar and transfer agent can settle trades with the Clearing Corporation) where all listed securities are directly transferable and registerable, with no fee for transfer or registration other than government stock transfer taxes;
 - d) comply with Canadian securities laws applicable to issuers that are not “venture issuers” and that are “non-venture issuers” and if the Exchange becomes aware of failure of an Listed Issuer to comply with securities laws applicable to it, the Exchange may take any remedial actions available to it;
 - e) comply with any actions, conditions or restrictions taken or imposed by the Exchange in accordance with Exchange Requirements;
 - f) remove or cause the resignation of any Insider of an Issuer that the Exchange deems unacceptable; and
 - g) pay when due, all applicable fees or charges, established by the Exchange. The current fees and charges are set out in Form 4A and may be amended from time to time.
3. The Exchange shall have and may exercise all of the powers set out in the Exchange Requirements, including without limitation, the Exchange’s general discretion in its application of the Exchange Requirements as set out in Section 1.03 of the Listing Manual. The Exchange may take into consideration the public interest, including market integrity issues, and any facts or situations unique to a party or security.

4. Without limiting the generality of the preceding section, the Listed Issuer acknowledges that the Exchange has the right, at any time and without notice, to halt or suspend trading in any of the Listed Issuer's securities without giving any reason for such action, or to delist the securities provided that the Exchange will not delist the securities without given the Listed Issuer an opportunity to be heard.
5. If the Listed Issuer wants to participate in the Exchange's Issuer Performance Program it will complete Form 4B to this Form and pay the appropriate amounts when due. The Listed Issuer will also update its Form 4B on an annual basis if it would like to continue its participation in the Issuer Performance Program for the following year.
6. A Listed Issuer will register to use the Issuer Portal and agrees to provide information in accordance with the Issuer Portal's instructions; the Listed Issuer will use the Issuer Portal to Post all forms required to be submitted to the Exchange unless otherwise indicated.
7. The Exchange may amend this Agreement by providing the Listed Issuer with 30 days' prior notice of any such changes by way of posting a notice on its website or by circulating a listing notice. The Listed Issuer hereby agrees that use of any of the Exchange's services provided hereunder after a posted change to this Agreement means that the Listed Issuer has accepted the change.

Name of Listed Issuer

Signature of Authorized Person

Name

Position

Date

Signature of Authorized Person

Name

Position

Date

**FORM 4A
LISTING FEE SCHEDULE**

[tbd]

FORM 4B
Issuer Performance Program (IPP)

Submission: Initial Update
Name of Listed Issuer: _____
Trading symbol: _____
Date: _____
Applicable Period (what mm-yy to mm-yy): _____

1. The IPP allows you as a Listed Issuer to provide a financial incentive to your Designated Market Maker to perform at a higher tier than required. The performance tiers are set out in the schedule provided to you and is part of the Listing Agreement.
2. Initial and Ongoing Program (Complete relevant section)
 - (a) *IPP during first year of Listing.* During the first year of your listing, Tier 3 obligations will be applied to the Designated Market Maker for your security. You agree to contribute: (i) \$_____ per month to the Designated Market Maker if it achieves Tier 3 obligations during the month; (ii) an additional \$_____ per month to the Designated Market Maker if it achieves Tier 2 obligations during the month; and (iii) an additional \$_____ per month to the Designated Market Maker if it achieves Tier 1 obligations during the month.
 - (b) *IPP after the first year of listing.* At the end of the first year of listing the Designated Market Maker Obligations will be based on the median daily value for the quarter. It has been determined that Tier _____ obligations will apply to your Listed Security. You agree to contribute \$_____ per month to the Designated Market Maker if it achieves Tier _____ obligations during the month and an additional \$_____ per month to the Designated Market Maker if it achieves Tier _____ obligations during the month.
3. Distribution and Collection of Funds for the IPP
 - (a) At least 10 days prior to the first day of trading after listing, you will make a payment to the Exchange for the full months until the next quarter and for each of the months of the first full quarter after listing.
 - (b) An invoice will be sent to you within 45 days after the end of each quarter that you participate in the IPP indicating the amount of money you must pay for the following quarter. At the same time you will receive a report regarding whether the Designated Market Maker has met the increased obligations for each of the months in the previous quarter; and as a result, how much money has been paid to the Designated Market Maker. Any amounts that have not been paid to the Designated Market Maker because it has not achieved its obligations will be credited to future months; no cash refunds will be paid.
 - (c) Any amounts owed must be paid within 30 days of the date of the invoice.

- (d) Interest at the rate of 1.5% per month will be charged for any fees received later than 30 days after the date of the invoice and such late payment could result in the termination of your participation in the IPP.

Example: If a Listed Issuer starts trading on February 15th it will make a payment for four months (March, April, May, and June); since March is the remaining month in the first quarter of its listing. An invoice will be sent by May 15th with a report regarding whether the Designated Market Maker made its objectives in March. The invoice will set out the amounts due for July, August and September and any credit for the month of March. The payment will be due by June 15 at the latest.

Signature of Authorized Person

Name

Position

Date

**FORM 5A
NOTICE OF CHANGE OF DIRECTORS AND OFFICERS**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) announcing the change giving rise to this notice (if applicable): _____

(i) For each director or officer that is ceasing or commencing office, provide the name of the director or officer, position(s) held, and the date of cessation or commencement of office.

Name of Director or Officer	Positions(s) Held	Date of Cessation	Date of Commencement

(ii) Does the Listed Issuer comply with the corporate governance requirements set out in Sections 10.02, 10.03, 10.04 and 10.05 of the Listing Manual: Yes No

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 5B
NOTICE OF CHANGE OF INDEPENDENT REVIEW COMMITTEE MEMBER**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) announcing the change giving rise to this notice (if applicable): _____

(i) For each independent review committee member that is ceasing or commencing office, provide the name of the member and the date of cessation or commencement of office.

Name of Independent Review Committee Member	Date of Cessation	Date of Commencement

(ii) Does the Listed Issuer comply with the corporate governance requirements set out in Sections 10.06 of the Listing Manual: Yes No

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 6
QUARTERLY UPDATE**

Notice Type: Initial Form Amended Form

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Please select the applicable fiscal quarter, and include the date of the quarter end:

1st Quarter _____

2nd Quarter _____

3rd Quarter _____

4th Quarter _____

(i) Complete the following table for each class of Listed Securities:

Class	Number of securities issued and outstanding at beginning of quarter (A)	Number of securities issued during the quarter (B)	Number of Securities redeemed during the quarter (C)	Total securities issued and outstanding at the end of the quarter (A+B-C)

(ii) Complete the following table for Listed Securities that are reserved for issuance:

Type of convertible / exercisable security (or other basis for reservation for issuance)	Class of Listed Security issuable upon conversion / exercise	Number of Securities reserved for issuance at beginning of quarter (D)	Number of new securities reserved for issuance during the quarter (E)	Number of securities previously, but no longer reserved for issuance during the quarter (F)	Total number reserved for issuance at the end of quarter (D+E-F)

(iii) Provide the following information for securities listed in (B), (C), (E) and (F) during the quarter:

Class	Date of Transaction	Type of Transaction ²⁶	Number of Securities ²⁷	Price (or exercise / conversion price)	Consideration (cash, property, etc.)	Details of Related Person Involvement	Final Approval Number (if applicable)

(iv) Please confirm that the Listed Issuer has met its continuous listing requirements during the most recent quarter and continues to meet its continuous listing requirements as of the date of this filing:

Yes No

(v) If this submission relates to the fourth quarter then please complete the following:

Do you have the commitment of at least one Qualified Analyst to cover the security for the following year to issue one or more research reports (as defined in Rule 3400 of the IIROC dealer-member rules)? Yes No

Do you have an investor relations budget of at least \$50,000 for the following year? Please provide a description of how the funds will be budgeted. Yes No

If the response to both of the foregoing questions is "No", provide an explanation as to why:

(vi) Please submit the following information with this submission:

(a) In respect of the Listed Issuer's fiscal year end:

(1) Its annual financial statements, together with annual management's discussion and analysis or annual management report on fund performance, as applicable; and

(2) Its annual information form;

²⁶ For example: issuance of shares in connection with a private placement, issuance of shares in connection with a public offering, issuance of shares in connection with an acquisition, security-based compensation arrangement award, stock option exercise. For an exercise or conversion of exercisable or convertible securities, include one entry for the share issuance, and one entry for the cancellation of the corresponding exercisable or convertible security.

²⁷ For redemptions or securities no longer reserved for issuance, include the number of securities in brackets.

- (b) In respect of the Listed Issuer's fiscal quarter end its interim financial statements, together with interim management's discussion and analysis or interim management report on fund performance, as applicable.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
 2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Aequitas Requirements, except as follows:
-

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 7
NOTICE OF DIVIDEND (Stock Dividend)**

Name of Listed Issuer: _____
Trading symbol: _____
Date: _____
If this is updating a prior notice, give date(s) of those notices: _____
Date of news release(s) disclosing the stock dividend: _____
Number of Listed Securities outstanding on the day preceding the public announcement of the stock dividend: _____
Closing price of Listed Securities on the day preceding the public announcement of the stock dividend: _____

(i) Provide the following information concerning the stock dividend:

Declaration date: _____
Record Date: _____
Distribution Date / mailing date of the new certificates: _____
Terms of the stock dividend:²⁸ _____

(ii) Complete the following:

Is shareholder approval required in connection with the forward stock dividend? Yes No
Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

²⁸ Ex: "0.1 additional shares for each share held on the record date."

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

FORM 7A

NOTICE OF DIVIDEND (Cash Dividend)

Name of Listed Issuer: _____
Trading symbol: _____
Date: _____
If this is updating a prior notice, give date(s) of those notices: _____
Date of news release(s) disclosing the dividend: _____

(i) Provide the following information concerning the cash dividend:

Declaration date: _____
Record: _____
Payable date: _____
Dividend rate: _____

(ii) Complete the following:

Is shareholder approval required in connection with the forward cash dividend? Yes No
Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 8
NOTICE OF PROSPECTUS OFFERING**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the offering: _____

Number of Listed Securities outstanding on the day preceding public announcement of the offering: _____

Closing price of Listed Securities on the day preceding public announcement of the offering: _____

Date of preliminary prospectus: _____

Date of (final) prospectus: _____

(i) Provide the following information concerning the offering:

Type of security ²⁹	Number to be issued ³⁰	Price per security ³¹	Conversion or exercise price (if applicable)	Cash commission per security	Net proceeds to the issuer per security

(ii) Describe the material features of the securities sold in the offering:³²

²⁹ Describe the security to be offered (for example, unit of one share and ½ share purchase warrant, convertible debenture, etc.). For securities that consist of two or more components (i.e. units), also complete the table for each component.

³⁰ If not determined, provide highest and lowest number contemplated.

³¹ If not determined, provide a price range.

³² Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

(iii) Describe any over-allotment or other option to increase the size of the offering:

(iv) Will the proceeds of the acquisition be used to fund an acquisition of securities or assets?
 Yes No

If the response to the foregoing questions is "Yes", provide full particulars:

(v) Describe the intended use of proceeds:

(vi) Provide the following information with respect to any agent's or broker's or finder's fee, commission or other compensation paid in connection with the offering:

Name	Relationship to Listed Issuer	Cash compensation	Securities compensation	Other compensation	Exercise price of convertible securities	Expiry date

(vii) Will the closing of the offering result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

(viii) Provide the following information with respect to the participation in the offering by any Related Person, or person who will become a Related Person upon completion of the offering:³³

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the offering	Percentage of securities prior to the offering	Number of securities to be acquired in the offering	Holdings of securities following the offering	Percentage of securities following the offering

³³ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

FORM 8

(viii) Give full particulars of any direct or indirect involvement by Related Persons in the offering not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(ix) Disclose details in respect of past private placements or acquisitions involving issuances of securities to Related Persons within the past 12 months, including the number and amount of securities issued to such Related Persons, whether security-holder approval was obtained, and, where applicable, the Exchange approval number:

(x) Complete the following:

- | | | |
|---|------------------------------|-----------------------------|
| Will the closing of the offering materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Section 10.10 of the Listing Manual applicable to the offering? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the offering? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the offering? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form

Signature of Authorized Person

Name

Position

Date

**FORM 9
NOTICE OF PRIVATE PLACEMENT**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the offering: _____

Date of request for price protection (Form 9A, if applicable): _____

Number of Listed Securities outstanding on the day preceding the earlier of: (i) public announcement of the offering and (ii) the date price protection was filed: _____

Closing price of Listed Securities on the day preceding the earlier of: (i) public announcement of the offering and (ii) the date price protection was filed: _____

Was the pricing of the private placement determined when material undisclosed information regarding the Listed Issuer existed: Yes No

(i) Provide the following information concerning the offering:

Type of security ³⁴	Number to be issued ³⁵	Price per security ³⁶	Conversion or exercise price (if applicable)	Cash commission per security	Net proceeds to the issuer per security	Prospectus exemption(s) relied on

³⁴ Describe the security to be offered (for example, unit of one share and 1/2 share purchase warrant, convertible debenture, etc.). For securities that consist of two or more components (i.e. units), also complete the table for each component.

³⁵ If not determined, provide highest and lowest number contemplated.

³⁶ If not determined, provide a price range.

(ii) Describe the material features of the securities sold in the offering:³⁷

(iii) Describe any over-allotment or other option to increase the size of the offering:

(iv) Will the proceeds of the acquisition be used to fund an acquisition of securities or assets?
If the response to the foregoing questions is “Yes”, provide full particulars: Yes No

(v) Describe the intended use of proceeds:

(vi) Provide the following information with respect to any agent’s or broker’s or finder’s fee, commission or other compensation paid in connection with the offering:

Name	Relationship to Listed Issuer	Cash compensation	Securities compensation	Other compensation	Exercise price of convertible securities	Expiry date

(vii) Will the closing of the offering result in the creation of a new Insider? If the response is “Yes”, the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

(viii) Provide the following information with respect to the participation in the offering by any Related Person, or person who will become a Related Person upon completion of the offering:³⁸

³⁷ Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

³⁸ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

FORM 9

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the offering	Percentage of securities prior to the offering	Number of securities to be acquired in the offering	Holdings of securities following the offering	Percentage of securities following the offering

(viii) Give full particulars of any direct or indirect involvement by Related Persons in the offering not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(ix) Disclose details in respect of past private placements or acquisitions involving issuances of securities to Related Persons within the past 12 months, including the number and amount of securities issued to such Related Persons, whether security-holder approval was obtained, and, where applicable, the Exchange approval number:

(x) Complete the following:

- Will the closing of the offering materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No
- Is Section 10.10 of the Listing Manual applicable to the offering? Yes No
- Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the offering? Yes No
- Is shareholder approval required in connection with the offering? Yes No
- Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form

Signature of Authorized Person

Name

Position

Date

**FORM 9A
PRICE RESERVATION FORM**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Number of Listed Securities outstanding on the day preceding the date that price protection is filed: _____

Closing price of Listed Securities on the day preceding the date that price protection is filed: _____

Was this form filed when material undisclosed information regarding the Listed Issuer existed: Yes No

(the Exchange may deny the price reservation where material undisclosed information exists)

(i) Describe the anticipated size and structure of the offering, including the price and particulars of the securities to be issued, and discount to market price (if any):

(ii) If a Related Person, or persons that will become a Related Person following the closing of the offering, will be subscribing or otherwise obtaining securities under the transaction, disclose, the following:³⁹

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the offering	Percentage of securities prior to the offering	Number of securities to be acquired in the offering	Holdings of securities following the offering	Percentage of securities following the offering

³⁹ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form

Signature of Authorized Person

Name

Position

Date

FORM 9B
NOTICE OF AMENDMENT OF CONVERTIBLE SECURITY

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Number of Listed Securities outstanding on the date of this notice: _____

Was the exercise or conversion price determined when material undisclosed information regarding the Listed Issuer existed: Yes No

(i) Disclose the particulars of any amendment to an exercisable, convertible or exchangeable security (other than Awards issued under Security Based Compensation Arrangements), including the name of the recipient⁴⁰, the number of securities, the original features of the security and the amended features of the security.

(ii) Will the amendment result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to issuance of the Award. Yes No

(iii) Complete the following:

- | | | |
|---|------------------------------|-----------------------------|
| Will the amendment materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are shareholder or board approval requirements set out in Section 7.05(4) of the Listing Manual applicable to the Award? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the offering? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the Award? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

⁴⁰ Where a recipient is not a Related Person, the name of the recipient may be omitted and information may be presented on an aggregated basis.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

- (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
- (c) the publication of Personal Information contained in this form as contemplated by the Aequitas Listing Manual; and
- (d) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 10
NOTICE OF ACQUISITION**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the acquisition: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the acquisition: _____

Closing price of Listed Securities on the day preceding the public announcement of the acquisition: _____

Was the pricing of the securities issuable as consideration for the acquisition determined when material undisclosed information regarding the Listed Issuer existed: Yes No

(i) Describe the assets or business to be acquired. The description must be sufficiently detailed that a reader will understand the transaction without reference to any other material:

(ii) Describe the acquisition, including the date, the parties and the terms of the transaction. Include a description of the elements of the purchase price and other consideration for the transaction, including cash consideration, number and value of securities to be issued by the Listed Issuer, and assumption of liabilities (including the assumption of entitlements under any Security Based Compensation Arrangement of the target, if applicable). The description must be sufficiently detailed that a reader will understand the transaction without reference to any other material:

(iii) Describe how the purchase price was determined (e.g. arm's length negotiations, special committee of the Board, etc.).

(iv) Provide details of any valuation or appraisal of the subject of the acquisition known to the Listed Issuer:

(v) Is the acquisition being funded in whole or in part by a concurrent private placement? If the response to the foregoing questions is "Yes", provide full particulars: Yes No

(vi) Provide the following information concerning all securities to be issued in connection with the acquisition:⁴¹

Type of security	Number to be issued	Price per security	Conversion or exercise price (if applicable)	Percentage of issued and outstanding securities to be issued in connection with the transaction	Prospectus exemption relied on

(vii) Describe the material features of the securities to be issued in connection with the acquisition:⁴²

⁴¹ For Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities), disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities issued in connection with the acquisition. Where a percentage must be calculated, the denominator should be equal the number of Listed Securities (or voting securities) issued and outstanding prior to the completion of the acquisition (i.e. on a non-diluted basis).

⁴² Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

(viii) Provide the following information with respect to any agent's or broker's or finder's fee, commission or other compensation paid in connection with the acquisition:

Name	Relationship to Listed Issuer	Cash compensation	Securities compensation	Other compensation	Exercise price of convertible securities	Expiry date

(ix) Will the closing of the acquisition result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the acquisition. Yes No

(x) Provide the following information with respect to the direct or indirect interest of all Related Persons, individually and in the aggregate, in the assets or business to be acquired:

Name	Nature of direct or indirect interest in the assets or business to be acquired	Percentage ownership, equity or voting interest in the assets or business to be acquired (on a non-diluted an partially diluted basis)

(xi) Provide the following information with respect to the direct or indirect participation in the acquisition by any Related Person, or person who will become a Related Person upon completion of the acquisition: ⁴³

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the acquisition	Percentage of securities prior to the acquisition	Number of securities to be acquired in the acquisition	Holdings of securities following the acquisition	Percentage of securities following the acquisition

⁴³ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

(xii) Give full particulars of any direct or indirect involvement by Related Persons in the acquisition not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(xiii) Complete the following:

- | | | |
|--|------------------------------|-----------------------------|
| Will the closing of the acquisition materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Section 10.11 of the Listing Manual applicable to the acquisition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the acquisition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the acquisition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

FORM 11
NOTICE OF SECURITY BASED COMPENSATION ARRANGEMENT AWARD OR AMENDMENT

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Number of Listed Securities outstanding on the date of this notice: _____

Was the pricing of the Award determined when material undisclosed information regarding the Listed Issuer existed: Yes No

1. SECURITY BASED COMPENSATION ARRANGEMENT AWARDS

(i) Provide the following information for each Security Based Compensation Arrangement Award:

Name of recipient ⁴⁴	Position with Listed Issuer	Award Type	Date of Award (YYYYMM-DD)	Number of Awards / securities underlying the Award	Exercise Price (if applicable)	Expiry date (if applicable)	Closing market price the day prior to the Award	Total number of Awards held

(ii) Provide the following information for all outstanding Awards under all Security Based Compensation Arrangement, including those listed above:

Award Type	Total number of Awards / securities underlying Awards granted	Percentage of Listed Securities ⁴⁵	Number of Awards available for issuance under Security Based Compensation Arrangements

⁴⁴ Where a recipient is not a Related Person, the name of the recipient may be omitted and Awards granted on the same date may be presented on an aggregated basis.

⁴⁵ The denominator should be equal the number of Listed Securities (or voting securities) issued and outstanding (i.e. on a non-diluted basis).

2. AMENDED AWARD

- (i) Disclose the particulars of any amendment to an Award, including the name of the recipient⁴⁶, the number of Awards, the original features of the Award and the amended features of the Award.
-

3. ADDITIONAL INFORMATION

- (i) Will the Award result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to issuance of the Award. Yes No

- (ii) Complete the following:

Will the issuance of the Award materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No

Are shareholder or board approval requirements set out in Section 10.13 of the Listing Manual applicable to the Award? Yes No

Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the offering? Yes No

Is shareholder approval required in connection with the Award? Yes No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

⁴⁶ Where a recipient is not a Related Person, the name of the recipient may be omitted and information may be presented on an aggregated basis.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 12
NOTICE OF RIGHTS OFFERING**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Number of securities issued and outstanding as of the date of this notice: _____

Date of news release(s) disclosing the rights offering: _____

Is this form being submitted confidentially: Yes No

Maximum number of securities to be issued under the offering: _____

Percentage that the above stated number represents of the issued and outstanding securities as of the date of this notice: _____

Price (if known): _____

Discount to Market Price (if known): _____

Declaration date: _____

Record date: _____

Payable date: _____

(i) Please provide the full particulars of the rights offering:

(ii) Please give the full particulars of any direct or indirect involvement by Related Persons (including receipt of any brokerage or finder's fees, or standby commitment):

(iii) Will the closing of the rights offering result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the rights offering. Yes No

(iv) Will the rights be transferable and freely tradeable? Yes No

(v) Complete the following:

Has the Listed Issuer entered into a stand-by commitment which may result in the acquisition of shares in the rights offering that would materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No

Are shareholder or board (or audit committee) approval requirements set out in Section 10.14 of the Listing Manual applicable to the rights offering? Yes No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is “Yes”, provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 13
NOTICE OF TAKE-OVER BID**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Date of news release(s) disclosing the take-over bid: _____

Number of Listed Securities outstanding as of the date of this notice: _____

Describe the securities to be issued pursuant to bid: _____

Name the target and whether or not it is already listed on an exchange (if so state the exchange): _____

Maximum number of shares to be issued under the bid: _____

Percentage of issued and outstanding securities to be issued under the bid:⁴⁷ _____

Expiry date of the bid: _____

Describe any agreements to tender to the bid: _____

(i) Describe any additional material terms of the take-over bid not otherwise disclosed above.

(ii) Provide full particulars of any direct or indirect involvement by Related Persons in the bid (including receipt of any brokerage or finder's fees):

⁴⁷ The numerator should be equal to all Listed Securities (and voting securities, if different than Listed Securities) issuable in connection with the take-over bid, including securities issuable upon exercise or conversion of exercisable or convertible securities issued in connection with the take-over bid; the denominator should be equal the number of Listed Securities (or voting securities) issued and outstanding prior to the completion of the take-over bid (i.e. on a non-diluted basis).

(iii) Will the closing of the take-over bid result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the take-over bid. Yes No

(iv) Complete the following:

- | | | |
|---|------------------------------|-----------------------------|
| Will the completion of the take-over bid materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Section 10.11 of the Listing Manual applicable to the take-over bid? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the take-over bid? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the take-over bid? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, and will conduct the take-over bid in compliance with applicable securities legislation, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

- (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
- (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
- (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 14A
NOTICE OF ADDITIONAL LISTING**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the additional listing: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the additional listing: _____

Closing price of Listed Securities on the day preceding the public announcement of the additional listing: _____

Was the pricing of the securities issuable in the additional listing determined when material undisclosed information regarding the Listed Issuer existed: Yes No

(i) Describe the reason for the issuance, and consideration to be received by the Listed Issuer, if applicable. Include a description of any material agreement in connection with the issuance:

(ii) Provide the following information concerning all securities to be issued in connection with the additional listing:⁴⁸

Type of security	Number to be issued	Price per security	Conversion or exercise price (if applicable)	Percentage of issued and outstanding securities to be issued in connection with the additional listing	Prospectus exemption relied on

(iii) Describe the material features of the securities to be issued in connection with the additional listing:⁴⁹

(iv) Will the closing of the additional listing result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

⁴⁸ For Listed Securities and securities exercisable or convertible into Listed Securities, disclose each type of security separately, as well as the aggregate number of Listed Securities assuming exercise or conversion of all exercisable or convertible securities issued in connection with the additional listing. Where a percentage must be calculated, the denominator should be equal the number of Listed Securities issued and outstanding prior to the completion of the additional listing (i.e. on a non-diluted basis).

⁴⁹ Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

(xi) Provide the following information with respect to the direct or indirect participation in the additional listing by any Related Person, or person who will become a Related Person upon completion of the additional listing:⁵⁰

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the additional listing	Percentage of securities prior to the additional listing	Number of securities to be acquired in the additional listing	Holdings of securities following the additional listing	Percentage of securities following the additional listing

(xii) Give full particulars of any direct or indirect involvement by Related Persons in the additional listing not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(xiii) Complete the following:

- Will the closing of the additional listing materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No
- Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the acquisition? Yes No
- Is shareholder approval required in connection with the acquisition? Yes No
- Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

⁵⁰ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

- (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
- (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
- (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this form.

Signature of Authorized Person

Name

Position

Date

**FORM 14B
NOTICE OF CANCELLATION OF SECURITIES**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the cancellation of securities: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the cancellation of securities: _____

Closing price of Listed Securities on the day preceding the public announcement of the cancellation of securities: _____

Does this cancellation relate to a previous filing; if yes please state the date: _____

Does this cancellation relate to a conversion into Listed Securities: YES NO

(i) Describe the reason for the cancellation, and consideration to be given by the Listed Issuer, if applicable. Include a description of any material agreement in connection with the cancellation:

(ii) Provide the following information concerning all securities to be cancelled:

Type of Security	Number to be Cancelled	Number and Class of Securities to be Issued on Cancellation (if any)

(iii) Describe the material features of the securities to be cancelled:⁵¹

(iv) Will the cancellation result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

(xii) Give full particulars of any direct or indirect involvement by Related Persons in the cancellation:

⁵¹ Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this form.

Signature of Authorized Person

Name

Position

Date

**FORM 14C
NOTICE OF EXERCISE OF OVERALLOTMENT OPTION**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the exercise of the over allotment option: _____

Number of Listed Securities outstanding on the day preceding the public announcement exercise of the over allotment option: _____

Submission reference number for the transaction approving the over allotment option: _____

(i) Provide the following information concerning all securities to be issued in connection with the over allotment option:⁵²

Type of security	Number to be issued	Price per security	Conversion or exercise price (if applicable)	Percentage of issued and outstanding securities to be issued in connection with the additional listing	Prospectus exemption relied on

(ii) Will the closing of the additional listing result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

⁵² For Listed Securities and securities exercisable or convertible into Listed Securities, disclose each type of security separately, as well as the aggregate number of Listed Securities assuming exercise or conversion of all exercisable or convertible securities issued in connection with the additional listing. Where a percentage must be calculated, the denominator should be equal the number of Listed Securities issued and outstanding prior to the completion of the additional listing (i.e. on a non-diluted basis).

(iii) Provide the following information with respect to the direct or indirect participation in the additional listing by any Related Person, or person who will become a Related Person upon completion of the additional listing:⁵³

Name	Basis upon which the person is a Related Person	Holdings of securities prior to the additional listing	Percentage of securities prior to the additional listing	Number of securities to be acquired in the additional listing	Holdings of securities following the additional listing	Percentage of securities following the additional listing

(iv) Give full particulars of any direct or indirect involvement by Related Persons in the additional listing not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(v) Complete the following:

- Will the closing of the additional listing materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No
- Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the acquisition? Yes No
- Is shareholder approval required in connection with the acquisition? Yes No
- Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

⁵³ Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
 - (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
 - (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
 - (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this form.

Signature of Authorized Person	Name
--------------------------------	------

Position	Date
----------	------

**FORM 15
NOTICE OF CREATION OR REDEMPTION**

Notice type: Preliminary Notice Final Notice

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Number of Listed Securities outstanding on the day preceding the effective date of the creation or redemption: _____

Effective date of creation or redemption _____

Number of Listed Securities outstanding on the effective date (after giving effect to the creation or redemption) _____

Provide the following information concerning all securities created or redeemed

Type of security	Number created	Number redeemed

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

-
3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 16
NOTICE OF NAME CHANGE**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) announcing the change giving rise to this notice (if applicable): _____

New name of the Listed Issuer: _____

Effective date of the change: _____

Requested new symbols (provide three choices): _____

New CUSIP (if applicable): _____

(i) Please provide and further details about the change not disclosed above:

(ii) Complete the following:

- Is shareholder approval required in connection with the name change? Yes No
- Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
 2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:
-

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

FORM 17
NOTICE OF STOCK SUBDIVISION (Forward Stock Split)

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the forward stock split: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the forward stock split: _____

Closing price of Listed Securities on the day preceding the public announcement of the forward stock split: _____

How will the forward stock split be effected:

<input type="checkbox"/> Stock Dividend (push out method)	<input type="checkbox"/> Amendment to articles / constating documents (call in method)
--	--

[Stock Dividend only]

(i) Provide the following information concerning the forward stock split:

Declaration date: _____

Record Date: _____

Distribution Date / mailing date of the new certificates: _____

Terms of the forward stock split:⁵⁴ _____

[Amendment to articles / constating documents only]

⁵⁴ Ex: "two for one forward stock split."

(ii) Provide the following information concerning the forward stock split:

Declaration date: _____
Effective Date: _____
Date of mailing the letter of transmittal to securityholders: _____
CUSIP for the post-split securities: _____
Trading symbol for the post-split securities, if applicable: _____
Terms of the forward stock split:⁵⁵ _____

(iii) Complete the following:

Is shareholder approval required in connection with the forward stock split? Yes No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

⁵⁵ Ex: "two for one forward stock split."

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

FORM 18
NOTICE OF SECURITY CONSOLIDATION (Reverse Stock Split)

Name of Listed Issuer: _____
Trading symbol: _____
Date: _____
If this is updating a prior notice, give date(s) of those notices: _____
Date of news release(s) disclosing the consolidation: _____
Number of Listed Securities outstanding on the day preceding the public announcement of the consolidation: _____
Closing price of Listed Securities on the day preceding the public announcement of the consolidation: _____

(i) Provide the following information concerning consolidation:

Effective Date: _____
Date of mailing the letter of transmittal to securityholders: _____
CUSIP for the post-consolidation securities: _____
Trading symbol for the post-consolidation securities: _____
Terms of the consolidation:⁵⁶ _____

(ii) Complete the following:

Is shareholder approval required in connection with the consolidation?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the Listed Issuer relying on any exemption from shareholder approval requirements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

⁵⁶ Ex: "one for ten reverse stock split."

If the response to any of the foregoing questions is "Yes", provide full particulars:

(iii) Will the Listed Issuer continue to meet continuous listing requirements following the consolidation? Yes No

(iv) Provide full particulars of continuous listing requirements compliance following the consolidation:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

FORM 18A
CONFIRMATION OF DISTRIBUTION REQUIREMENTS IN CONNECTION WITH A
SECURITY CONSOLIDATION

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the consolidation: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the consolidation: _____

Closing price of Listed Securities on the day preceding the public announcement of the consolidation: _____

- (i) Complete the following tables for the security which will be consolidated. The tables should be completed assuming completion of the consolidation, based on currently available information:

A. Securities Held by non-Public Securityholders / Public Float

Class of Security:			
Number of Securities Issued and Outstanding (A)		Number of Securities (without transfer restrictions)	Number of Securities (with transfer restrictions)
			% of Issued and Outstanding Securities
Securities Held By The Applicant And Each Non-Public Securityholder (B)⁵⁷			
Total (without transfer restrictions) (C)			-
Total (with transfer restrictions) (D)		-	
Other Securities Subject To Transfer Restriction⁵⁸		-	
Total (E)		-	
Public Float (A-C-D-E)			

⁵⁷ Disclose separately the holdings (if any) of the issuer and, to the knowledge of the issuer, of each non-Public Securityholder. Disclose separately securities that are, or are not, subject to restrictions on transfer.

⁵⁸ Disclose separately the holdings of each person whose securities are, to the knowledge of the issuer, subject to transfer restrictions. Do not include securities that have already been included in item (C) or (D).

B. Public Securityholders⁵⁹

CLASS OF SECURITY:		
SIZE OF HOLDING	NUMBER OF PUBLIC SECURITYHOLDERS	TOTAL NUMBER OF SECURITIES
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities		
Unable to confirm	N/A	
Total		
Total Board Lot Holders		

⁵⁹ Complete this table for Public Securityholders only. For the purposes of this report, "Public Securityholders" are persons other than persons enumerated in section (B) of the previous chart).

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, and will conduct the issuer bid in compliance with applicable securities legislation, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 19
NOTICE OF SECURITY RESTRUCTURING**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the reclassification: _____

Number of Listed Securities outstanding on the day preceding the public announcement of the reclassification: _____

Closing price of Listed Securities on the day preceding the public announcement of the reclassification: _____

(i) Provide the following information concerning the reclassification:

Effective Date: _____

Date of mailing the letter of transmittal to securityholders: _____

CUSIP(s) for the reclassified securities: _____

Trading symbol(s) for the reclassified securities, if applicable: _____

(ii) Describe the terms of the securities reclassification transaction. The description must be sufficiently detailed that a reader will understand the reclassification transaction without reference to any other material:

(iii) Will the closing of the reclassification transaction result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering. Yes No

(iv) Complete the following:

- | | | |
|--|------------------------------|-----------------------------|
| Will the completion of the reclassification transaction materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the reclassification transaction? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the reclassification transaction? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 20
NOTICE OF FORMAL ISSUER BID**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Date of news release(s) disclosing the issuer bid: _____

Number of Listed Securities outstanding as of the date of this notice: _____

Maximum number of securities to be acquired under the bid: _____

Percentage of issued and outstanding securities to be acquired under the bid _____

Expiry date of the bid: _____

Describe any agreements to tender to the bid: _____

(i) Describe any additional material terms of the issuer bid not otherwise disclosed above:

(ii) Provide full particulars of any direct or indirect involvement by Related Persons in the bid (including receipt of any brokerage or finder's fees):

(iii) Complete the following:

- | | | |
|--|------------------------------|-----------------------------|
| Will the completion of the issuer bid materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the issuer bid? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the issuer bid? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, and will conduct the issuer bid in compliance with applicable securities legislation, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
- (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
 - (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
 - (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

FORM 20A
NOTICE OF NORMAL COURSE ISSUER BID

Type of Notice: Draft Notice Final Notice
 Revised Notice

Name of Listed Issuer: _____

Trading symbol for the securities that are the subject of the bid: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release announcing the bid: _____

Number of securities that are outstanding as of the date of this Form: _____

Number of securities that are the subject of the bid: _____

Percentage of Public Float that is the subject of the bid: _____

Average Daily Trading Volume:⁶⁰ _____

Name of purchasing member and associated trader ID: _____

Will the securities be cancelled after their purchase: Yes No

(If "No", explain how they will be dealt with)

(i) If this is a Revised Notice, state the reason for issuing the Revised Notice.

⁶⁰ Average Daily Trading Volume means, with respect to a Normal Course Issuer Bid, the trading volume for a listed security on all marketplaces for the six months preceding the date of Posting of a Form 20A (excluding any purchases made under a Normal Course Issuer Bid, all marketplace purchases by the issuer of the listed security, a Person acting jointly or in concert with the issuer, and all purchases made under section 7.19(1)(b) of the Listing Manual) divided by the number of trading days during that period. If the securities have traded for less than six months, the trading volume on all marketplaces since the first day on which the security traded, which must be at least four weeks prior to the date of Posting Form 20A.

(ii) Number of securities that may be acquired under the bid: If the Listed Issuer has determined a specific number of shares, state it here. If not, state the amount as a percentage of the outstanding or public float, as the case may be.

(iii) Expiry: Give the date on which the bid will terminate, which cannot be more than one year from the date of the final notice.

(iv) Method of acquisition: State on which exchange(s) purchases will be made, and/or whether purchases will be made other than by means of open market transactions during the NCIB.

(v) Consideration: Describe any restrictions on the price the Listed Issuer will pay for securities, such as price, specific funds available, method of purchasing, etc.

(vi) Reasons for bid: State the reason or business purpose for the bid.

(vii) Valuation: Include a summary of any appraisal or valuation⁶¹ known to the directors or officers after reasonable inquiry of the issuer, its material assets or its securities in the previous two years, together with a statement of where and when a copy of the appraisal or valuation may be inspected.

(viii) Identify any persons acting jointly or in concert with the Listed Issuer in connection with the issuer bid or purchases of securities of the Listed Issuer in the previous twelve months:⁶²

(ix) Previous Purchases: Give details of any purchases by the Listed Issuer or persons acting jointly or in concert with the Listed Issuer of the securities that are the subject of the bid in the previous twelve months:⁶³

⁶¹ This includes independent and material non-independent valuations and appraisals.

⁶² A trustee or agent described in section 7.19(1)(b) of the Listing Manual is deemed to be acting jointly or in concert with the Listed Issuer.

⁶³ A trustee or agent described in section 7.19(1)(b) of the Listing Manual is deemed to be acting jointly or in concert with the Listed Issuer.

(x) Participation by Insiders: State the name of every director or senior officer of the Listed Issuer who intends to sell securities of the Listed Issuer during the course of the bid. Where their intention is known after reasonable inquiry, state the name of every associate of a director or senior officer of the issuer, person acting jointly or in concert with the Listed Issuer in connection with the issuer bid or purchases of securities of the Listed Issuer in the previous twelve months, or person holding 10% or more of any class of equity securities of the issuer, who intends to sell securities of the Listed Issuer during the course of the bid:

(xi) Benefits to Insiders: State any direct or indirect benefits any person named in the previous section will receive from selling or not selling shares of the Listed Issuer during the bid. An answer is not required if the benefit will be the same as the benefit to any other shareholder who sells or does not sell during the bid.

(xii) Where the Listed Issuer has a class of Restricted Securities, state whether the bid includes a bid for Restricted Securities.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
 - (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
 - (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
 - (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

**FORM 20B
NOTICE OF NORMAL COURSE ISSUER BID PURCHASES⁶⁴**

Name of Listed Issuer: _____

Trading symbol for the securities that are the subject of the bid: _____

Date: _____

Date of filing Form 20A in connection with the bid: _____

Name of purchasing Member and any Traders IDs:⁶⁵ _____

Number of securities purchased during the course of the bid: State the total number of securities purchased under the bid to the end of the calendar month covered by this notice.⁶⁶ _____

State whether the securities were canceled after their purchase: _____

Specify whether this Form is filed by the Listed Issuer or by the purchasing Member: _____

Number of securities purchased during the previous month: State the total number of securities purchased daily and specify on which exchange(s) the purchases were made including the volume weighted average price paid. Specify whether purchases were made using the block purchase exemption.				
Purchased Date	Exchange Purchased On	Block Purchase Exemptions Used (Yes or No)	Volume of Weighted Average Purchase Price	Number of Securities Purchased
Total Purchased This Month				
Remaining Number Eligible to Purchase Under The Form 20A				

⁶⁴ This notice is used to report purchases in the previous calendar month.

⁶⁵ If the Listed Issuer changed traders during the period covered by this notice, provide the names of both traders and state the date on which the change occurred.

⁶⁶ Including by a trustee or agent described in section 7.19(1)(b) of the Listing Manual.

CERTIFICATE

If this Form is filed by the Listed Issuer, the undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

-
3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 21
NOTICE OF SHAREHOLDER RIGHTS PLAN**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) disclosing the shareholder rights plan: _____

Is this an amendment to the existing shareholder rights plan? Yes No

Date that the shareholder approval was or will be obtained for the shareholder rights plan (or an amendment thereto): _____

(i) Is the Listed Issuer aware of any takeover bid of the Listed Issuer's securities that has been made or is contemplated?

Yes No

If "Yes", please provide with full details regarding any such bid:

(ii) Does the plan treat any existing securityholder differently other securityholders:

Yes No

If "Yes", please provide with full details:

(iii) Describe the material features of the plan:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

-
3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 22
NOTICE OF SIGNIFICANT TRANSACTION**

Name of Listed Issuer: _____
Trading symbol: _____
Date: _____
If this is updating a prior notice, give date(s) of those notices: _____
Date of news release(s) disclosing the transaction: _____

(i) Describe the transaction, including the date, the parties and the terms of the transaction. Include a description of the elements of the purchase price and other consideration for the transaction, including the assumption of liabilities. The description must be sufficiently detailed that a reader will understand the transaction without reference to any other material:

(ii) Describe how the consideration was determined (e.g. arm's length negotiations, special committee of the Board, etc.).

(iii) If the transaction is an acquisition, provide details of any valuation or appraisal of the subject of the acquisition known to the Listed Issuer:

(iv) Is the transaction being funded in whole or in part by a concurrent private placement? If the response to the foregoing questions is "Yes", provide full particulars: Yes No

(v) Provide the following information with respect to any agent's or broker's or finder's fee, commission or other compensation paid in connection with the acquisition:

Name	Relationship to Listed Issuer	Cash compensation	Securities compensation	Other compensation	Exercise price of convertible securities	Expiry date

(vi) Will the closing of the acquisition result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the acquisition. Yes No

(vii) Give full particulars of any direct or indirect involvement by Related Persons in the transaction (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(xiii) Complete the following:

Will the closing of the acquisition materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? Yes No

Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the acquisition? Yes No

Is shareholder approval required in connection with the acquisition? Yes No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
 - (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
 - (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
 - (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date

FORM 23
NOTICE OF CHANGE OF UNDERLYING OR COMPOSITION

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) announcing the change giving rise to this notice (if applicable): _____

Please provide full particulars of any change in the underlying basket or composition of the Listed Security:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

-
3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date

**FORM 24
NOTICE OF DELISTING**

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

If this is updating a prior notice, give date(s) of those notices: _____

Date of news release(s) announcing the delisting (if applicable): _____

New name of the Listed Issuer: _____

Requested date of delisting: _____

Resolution of Directors approving the delist attached: Yes No

Minutes or resolution of Securityholder meeting approving the delisting attached: Yes No

What is the market that the Listed Securities will be traded on after the delisting (if any): _____

(i) Please provide and further details about the change not disclosed above:

(ii) Complete the following:

Is shareholder approval required in connection with the delisting? Yes No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? Yes No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

-
3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position