



DEFINITIONS / INTERPRETATION:

Capitalized terms used but not defined in this Personal Information Form have the meaning given to them in the Listing Manual.

For the purposes of answering the questions in this form, the term “**issuer**” also includes an investment fund manager.

“**director**”, “**officer**”, “**control person**”, “**promoter**” and “**investment fund manager**” all have the meanings ascribed to them by applicable securities legislation;

“**Exchange**” means Neo Exchange Inc. and its affiliates;

“**Offence**” An offence includes:

- (a) a summary conviction or indictable offence under the Criminal Code (Canada);
- (b) a quasi-criminal offence (for example under the Income Tax Act (Canada), the Immigration Act (Canada) or the tax, immigration, drugs, firearms, money laundering or securities legislation of any jurisdiction);
- (c) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein; or
- (d) an offence under the criminal legislation of any foreign jurisdiction;

NOTE: If you have received a pardon under the *Criminal Records Act* (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences you must disclose the pardoned Offence in this Personal Information Form. In such circumstances:

- (a) **the appropriate written response would be “Yes, pardon granted on (date),” and**
- (b) **you must provide complete details in an attachment to this Personal Information Form.**

“**Proceeding**” means:

- (a) a civil or criminal proceeding or inquiry which is currently before a court,
- (b) a proceeding before an arbitrator or umpire or a person or group of persons authorized by law to make an inquiry and take evidence under oath in the matter,
- (c) a proceeding before a tribunal in the exercise of a statutory power of decision making where the tribunal is required by law to hold or afford the parties to the proceeding an opportunity for a hearing before making a decision, or
- (d) a proceeding before a self-regulatory entity authorized by law to regulate the operations and the standards of practice and business conduct of its members (including, where applicable, issuers listed on a stock exchange) and individuals associated with those members and issuers, in which the self-regulatory entity is required under its by-laws, rules or policies to hold or afford the parties the opportunity to be heard before making a decision, but does not apply to a proceeding in which one or more persons are required to make an investigation and to make a report, with or without recommendations, if the report is for the information or advice of the person to whom it is made and does not in any way bind or limit that person in any decision the person may have the power to make;

“Reporting Issuer” means an issuer that has any securities that have been at any time listed or quoted for trading in any jurisdiction regardless of when the listing and trading began;

“securities regulatory authority” or **“SRA”** means a body created by statute in any Canadian or foreign jurisdiction to administer securities law, regulation and policy (e.g. securities commission), but does not include an exchange or other self-regulatory entity; and

“self-regulatory entity” or **“SRE”** means

- (a) a stock, derivatives, commodities, futures or options exchange;
- (b) an association of investment, securities, mutual fund, commodities, or futures dealers;
- (c) an association of investment counsel or portfolio managers;
- (d) an association of other professionals (e.g. legal, accounting, engineering); and
- (e) any other group, institution or self-regulatory organization, recognized by a securities regulatory authority, that is responsible for the enforcement of rules, policies, disciplines or codes under any applicable legislation, or considered an SRE in another country.

PERSONAL INFORMATION FORM SUBMISSION CHECKLIST:

This Personal Information Form is being submitted in connection with:

- Change of Insider
- Initial Listing Application
- Personal Information Form update in connection with a Listed Issuer
- Other: (please provide a brief explanation) _____

Please confirm that you are submitting the following documents:

- Personal Information Form – Biographical information

Please attach one of the following:

- Completed Personal Information Form Appendix A: Questions numbered 5 through 10;
- OSC Form 41-101 PIF (Personal Information Form) completed in the past 36 months;
- TSX Form 4 Personal Information Form completed in the past 36 months;
- TSX-V Form 2A Personal Information Form completed in the past 36 months; or
- CSE Form 3 - Personal Information Form) completed in the past 36 months.

Please attach legible colour photocopies of TWO pieces of identification (“I.D.”), from the following list **one of which must be government issued and include your name, date of birth, signature and photo taken within the last five years**. The Exchange reserves the right to reject any I.D. which it determines is not acceptable.

- | | |
|---|--|
| <input type="checkbox"/> Driver’s Licence | <input type="checkbox"/> CNIB (Canadian National Institute for the Blind) Card |
| <input type="checkbox"/> Age of Majority Card/BYID Card | <input type="checkbox"/> Ontario Photo ID Card (issued by the MTO) |
| <input type="checkbox"/> Military Employment Card | <input type="checkbox"/> NEXUS Card |
| <input type="checkbox"/> Canadian Citizenship Card | <input type="checkbox"/> FAST Pass |
| <input type="checkbox"/> Indian Status Card | <input type="checkbox"/> Birth Certificate |
| <input type="checkbox"/> Passport | <input type="checkbox"/> Canadian Blood Donor Card |
| <input type="checkbox"/> Permanent Resident Card | |

Please attach an executed copy of the Statutory Declaration in Appendix B

- Appendix B – Statutory Declaration

PERSONAL INFORMATION FORM – BIOGRAPHICAL INFORMATION

Instructions:

1. This Personal Information Form is to be completed by:
 - a. every individual who is or is proposed to become an Insider of a Listed Issuer; and
 - b. any person required by the Exchange to complete this form.
2. You may rely on a previously submitted Personal Information Form and do not have to complete this Form 3 if you have submitted a Personal Information Form to the Exchange within the previous 6 months in connection with another Listed Issuer.
3. If you have resided outside of Canada, you may be required to complete and submit additional forms and information if requested by the Exchange.
4. Provide a valid email address that will be used to contact you regarding this Form and for the purpose of completing an electronic criminal background check. Please note that this email address may be used for the purpose of corresponding with you about your personal information.
5. You must have a response to ALL questions. “N/A” or “Not Applicable” will not be accepted, except in response to Questions 1B, 2(iii) and 2(v).

1. IDENTIFICATION OF INDIVIDUAL COMPLETING FORM

A. First Name: _____ **Last Name:** _____

Full Middle Name(s): _____

Name(s) Most Commonly Known By: _____

Name of Issuer: _____

Present or Proposed Position(s) with the issuer: Director Officer Other

If Director/Officer, disclose the date elected/appointed (MM/DD/YY) _____

If Officer, provide title: _____ If Other, provide details: _____

B. Other than the name given in Question 1A above, provide any legal names, assumed names or nicknames under which you have carried on business or have otherwise been known, including information regarding any name change(s) resulting from marriage, divorce, court order or any other process. Use an attachment if necessary.

Name: _____ From (MM/YY) _____ to _____

C. Date of Birth (MM/DD/YY): _____

Place of Birth: City _____ Province/State: _____ Country: _____

D. Marital Status: _____

Full Name of Spouse (include common-law): _____

Occupation of Spouse: _____

E. Residential Phone #: _____

Business Phone #: _____

Email: _____

F. Residential History

Provide all residential addresses for the past 10 YEARS starting with your current principal residential address. If you are unable to recall the complete residential address for a period, which is beyond five years from the date of completion of this Personal Information Form, the municipality and province or state and country must be identified. The Exchange reserves the right to require the full address. Use an attachment if necessary.

Address: _____ From (MM/YY) _____ to _____

Address: _____ From (MM/YY) _____ to _____

Address: _____ From (MM/YY) _____ to _____

Address: _____ From (MM/YY) _____ to _____

Address: _____ From (MM/YY) _____ to _____

* Provide Street Address, City, Province/State, Country & Postal/Zip Code

2. CITIZENSHIP

i. Are you a Canadian citizen? Yes No

ii. Are you a person lawfully in Canada as an immigrant but are not yet a Canadian citizen? Yes No

iii. If “Yes” to Question 2(ii), provide the number of years of continuous residence in Canada: _____

iv. Do you hold citizenship in any country other than Canada? Yes No

v. If “Yes” to Question 2(iv), provide the name of the country(ies): _____

3. EMPLOYMENT HISTORY

Provide your complete employment history for the **5 YEARS** immediately prior to the date of this Personal Information Form starting with your current employment. Use an attachment if necessary. If you were unemployed during this period of time, state this and identify the period of unemployment.

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			MM	YY	MM	YY

APPENDIX A:

Instructions:

1. If you have submitted a completed Personal Information Form to the Exchange within the past 36 months and the information on the previously submitted form has not changed, you may omit Appendix A to this form.
2. If you have submitted a form substantially similar to a Personal Information Form to another Canadian exchange or the Ontario Securities Commission in respect of an Other Listed Issuer within the past 36 months, and the information on the previously submitted form has not changed, you may provide a copy of that form in lieu of Appendix A of this form.
3. Please place a checkmark (√) in the appropriate space provided. If your answer to any of questions 6 to 10 is “YES”, you must, in an attachment, provide complete details, including the circumstances, relevant dates, names of the parties involved and final disposition, if known. Any attachment must be initialed by the person completing this Personal Information Form. Responses must consider all time periods.
4. You must have a response to ALL questions. “N/A” or “Not Applicable” will not be accepted, except in response to Question 5.

4. INVOLVEMENT WITH ISSUERS

	YES	NO
A. Are you or have you during the last 10 years ever been, in any jurisdiction, a director, officer, promoter, Insider or control person for any Reporting Issuer?	<input type="checkbox"/>	<input type="checkbox"/>

B. If “YES” to 4A above, provide the names of each Reporting Issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.

NAME OF REPORTING ISSUER	POSITION(S) HELD	MARKET	FROM		TO	
			MM	YY	MM	YY

	YES	NO
C. While you were a director, officer or Insider of an issuer, did any exchange or other self-regulatory entity ever refuse approval for listing or quotation of the issuer, including (i) a listing resulting from a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, (ii) a backdoor listing or qualifying acquisition involving the issuer (as those terms are defined in the TSX Company Manual as amended from time to time) or (iii) a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)? If yes, attach full particulars.	<input type="checkbox"/>	<input type="checkbox"/>

5. EDUCATIONAL HISTORY

A. **PROFESSIONAL DESIGNATION(S) – Identify any professional designation held and professional associations to which you belong, for example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., CFA, etc. and indicate which organization and the date the designations were granted.**

PROFESSIONAL DESIGNATION and MEMBERSHIP NUMBER	GRANTOR OF DESIGNATION and CANADIAN or FOREIGN JURISDICTION	DATE GRANTED	
		MM	YY

Describe the current status of any designation and/or association (e.g. active, retired, non-practicing, and/or suspended).

B. **Provide your post-secondary educational history starting with the most recent.**

SCHOOL	LOCATION	DEGREE or DIPLOMA	DATE OBTAINED		
			MM	DD	YY

6. **OFFENCES – If you answer “YES” to any item in Question 6, you must provide complete details in an attachment. If you have received a pardon under the Criminal Records Act (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned Offence in this Form.**

	YES	NO
A. Have you ever, in any Canadian or foreign jurisdiction, pled guilty to or been found guilty of an Offence?		
B. Are you the subject of any current charge, indictment or proceeding for an Offence, in any Canadian or foreign jurisdiction?		

		YES	NO
C.	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, Insider, or control person of an issuer, in any Canadian or foreign jurisdiction, at the time of events that resulted in the issuer:		
	(i) pleading guilty to or being found guilty of an Offence?		
	(ii) now being the subject of any charge, indictment or proceeding for an alleged Offence?		

7. BANKRUPTCY – If you answer “YES” to any item in Question 7, you must provide complete details in an attachment and attach a copy of any discharge, release or other applicable document. You must answer “YES” or “NO” for EACH of (A), (B) and (C) below.

		YES	NO
A.	Have you, in any Canadian or foreign jurisdiction, within the past 10 years had a petition in bankruptcy issued against you, made a voluntary assignment in bankruptcy, made a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors, or had a receiver, receiver-manager or trustee appointed to manage your assets?		
B.	Are you now an undischarged bankrupt?		
C.	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, Insider, or control person of an issuer, in any Canadian or foreign jurisdiction, at the time of events, or for a period of 12 months preceding the time of events, where the issuer:		
	(i) has made a petition in bankruptcy, a voluntary assignment in bankruptcy, a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors or had a receiver, receiver-manager or trustee appointed to manage the issuer’s assets?		
	(ii) is now an undischarged bankrupt?		

8. PROCEEDINGS – If you answer “YES” to any item in Question 8, you must provide complete details in an attachment.

		YES	NO
A.	CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Are you now, in any Canadian or foreign jurisdiction, the subject of:		
	(i) a notice of hearing or similar notice issued by an SRA or SRE?		

		YES	NO
	(ii) a proceeding of or, to your knowledge, an investigation by, an SRA or SRE?		
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with an SRA or SRE?		
B.	PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Have you ever:		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or been the subject of any proceedings of any kind whatsoever, in any Canadian or foreign jurisdiction, by an SRA or SRE?		
	(ii) had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended by an SRA or SRE?		
	(iii) been prohibited or disqualified by an SRA or SRE under securities, corporate or any other legislation from acting as a director or officer of a Reporting Issuer or been prohibited or restricted by an SRA or SRE from acting as a director, officer or employee of, or an agent or consultant to, a Reporting Issuer?		
	(iv) had a cease trading or similar order issued against you or an order issued against you by an SRA or SRE that denied you the right to use any statutory prospectus or registration exemption?		
	(v) had any other proceeding, review, or investigation, of any kind taken against or in respect of you by an SRA or SRE?		
C.	SETTLEMENT AGREEMENT(S)		
	Have you ever entered into a settlement agreement with an SRA, SRE, attorney general or comparable official or body, in any Canadian or foreign jurisdiction, in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct, or any other settlement agreement with respect to any other violation of securities legislation in a Canadian or foreign jurisdiction or the rules, by-laws or policies of any SRE?		
D.	To the best of your knowledge, are you now or have you ever been a director, officer, promoter, Insider, or control person of an issuer at the time of such event, in any Canadian or foreign jurisdiction, for which a securities regulatory authority or self regulatory entity has:		
	(i) refused, restricted, suspended or cancelled the registration or licensing of an issuer to trade securities, exchange or commodity futures contracts, or to sell or trade real estate, insurance or mutual fund products?		
	(ii) issued a cease trade or similar order or imposed an administrative penalty of any nature or kind whatsoever against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance?		

		YES	NO
(iii)	refused a receipt for a prospectus or other offering document, denied any application for listing or quotation or any other similar application, or issued an order that denied the issuer the right to use any statutory prospectus or registration exemptions?		
(iv)	issued a notice of hearing, notice as to a proceeding or similar notice against the issuer?		
(v)	commenced any other proceeding of any kind against the issuer, including a trading halt, suspension or delisting of the issuer, in connection with an alleged or actual contravention of an SRA's or SRE's rules, regulations, policies or other requirements, but excluding halts imposed (i) in the normal course for proper dissemination of information, or (ii) pursuant to a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, including a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)?		
(vi)	entered into a settlement agreement with the issuer in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct by the issuer, or any other violation of securities legislation or the rules, by-laws or policies of an SRE?		

9. CIVIL PROCEEDINGS – If you answer “YES” to any item in Question 9, you must provide complete details in an attachment.

		YES	NO
A.	JUDGMENT, GARNISHMENT AND INJUNCTIONS Has a court in any Canadian or foreign jurisdiction:		
	(i) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against <u>you</u> in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
	(ii) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against <u>an issuer</u> , of which you are currently or have ever been a director, officer, promoter, Insider or control person in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
B.	CURRENT CLAIMS		

		YES	NO
(i)	Are <u>you</u> now subject, in any Canadian or foreign jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
(ii)	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, Insider or control person of <u>an issuer</u> that is now subject, in any Canadian or foreign jurisdiction, to a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
C.	SETTLEMENT AGREEMENT		
(i)	Have <u>you</u> ever entered into a settlement agreement, in any Canadian or foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		
(ii)	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, Insider or control person of <u>an issuer</u> that has entered into a settlement agreement, in any Canadian or foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes, or allegations of similar conduct?		

10. INVOLVEMENT WITH OTHER ENTITIES

		YES	NO
A.	Has your employment in a sales, investment or advisory capacity with any employer engaged in the sale of real estate, insurance or mutual funds ever been suspended or terminated for cause? If yes, attach full particulars.		
B.	Has your employment with a firm or company registered under the securities laws of any Canadian or foreign jurisdiction as a securities dealer, broker, investment advisor or underwriter, ever been suspended or terminated for cause? If yes, attach full particulars.		
C.	Has your employment as an officer of an issuer ever been suspended or terminated for cause? If yes, attach full particulars.		

APPENDIX B: STATUTORY DECLARATION

I, _____ hereby solemnly declare that:

(Please Print Name of Individual)

- (a) I have read and understand this Personal Information Form, and the answers I have given to the questions in this Personal Information Form and in any attachments to it are true and correct, except where stated to be to the best of my knowledge, in which case I believe the answers to be true;
- (b) I have read and understand the Personal Information Collection Policy of the Exchange well as the Notice of Collection, Use and Disclosure of Personal Information by securities regulatory authorities attached hereto as Appendix C Personal Information Form Collection Policy;
- (c) I hereby consent to receive, at the email address provided in this Form, and complete, an electronic criminal background check in connection with the submission of this Personal Information Form;
- (d) I consent to the collection, use and disclosure of the information in this Personal Information Form and any further personal information collected, used and disclosed, as set out in the Personal Information Form Collection Policy;
- (e) I hereby agree to (i) submit to the jurisdiction of the Exchange and to the Investment Industry Regulatory Organization of Canada and any successor or assignee of any of them, and wherever applicable, the directors and committees thereof, and (ii) be bound by and comply with all applicable rules, policies, regulations, directions, decisions, orders and rulings of the Exchange (collectively, the “Exchange requirements”);
- (f) I agree that should any of my responses to any of the questions set forth in 6, 7, 8, 9 or 10 of this Personal Information Form cease to be true and correct, I will immediately notify the Exchange and file a new Personal Information Form with the Exchange;
- (g) I agree that any acceptance, approval or other right granted by the Exchange may be revoked, terminated or suspended at any time in accordance with then applicable Exchange Requirements. In the event of any such revocation, termination or suspension, I agree to immediately terminate my association or involvement with any Listed Issuer to the extent required by the Exchange. I agree not to resume my association or involvement with any Listed Issuer, except with the prior written approval of the Exchange;
- (h) This declaration and the rights and powers of the Exchange pursuant to the Exchange Requirements shall be governed by the laws of the Province of Ontario and the laws of Canada applicable therein, without regard to conflict of law principles;
- (i) I acknowledge and agree that this declaration may be assigned or transferred by the Exchange to any person without providing me with notice or obtaining my consent and that this declaration shall thereafter continue to be binding on me and may be enforced against me by any such assignee or transferee. I understand that I am prohibited from transferring or assigning this declaration or any acceptance, approval or other right granted by the Exchange;
- (j) I understand that where I am providing this form to a SRA, I am under the jurisdiction of the SRA to which I submit this form, and it is a breach of securities legislation to provide false or misleading information to the SRA;
- (k) I make this solemn declaration conscientiously believing it to be true and knowing it is of the same legal force and effect as if made under oath and under the *Canada Evidence Act*.

An individual who makes a false statement by statutory declaration commits an offence under applicable securities legislation and an indictable offence under the *Criminal Code* (Canada). The Exchange may verify the information contained in this form, including any attachments, appendices or exhibits, including verification of any previous criminal record. If incomplete or misleading information is provided, the Exchange may disqualify the individual from association with the issuer and/or other issuers.

Signature of Person Completing this Form:

Date:

APPENDIX C: PERSONAL INFORMATION FORM COLLECTION POLICY

Collection, Use and Disclosure of Personal Information by the Exchange

The Exchange collects the information (which may include personal, confidential, non-public, criminal or other information) in the Personal Information Form and in other forms that are submitted by you and/or by a Listed Issuer or an entity applying to be a Listed Issuer and use and disclose it for the following purposes:

- to conduct background checks, including electronic criminal record checks,
- to verify the information that has been provided about you,
- to consider your suitability to act as an officer, director, Insider, promoter, investor relations provider, employee or consultant, of a Listed Issuer or an issuer applying to be a Listed Issuer,
- to consider the eligibility of an applicant to be a Listed Issuer,
- to detect and prevent fraud,
- to conduct enforcement proceedings, and
- to perform other investigations as required by and to ensure compliance with Exchange requirements, securities legislation and other legal and regulatory requirements regarding the conduct and protection of the public markets in Canada.

As part of this process, the Exchange also collects additional information about you from other sources, including but not limited to, securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory entities, and regulation services providers, for the purposes described above. The information the Exchange collects about you may also be disclosed to these agencies and organizations (or as otherwise permitted or required by law), and they may use it in their own investigations for the purposes described above.

The Exchange may transfer information about you to service providers (including service providers located outside of Canada) for purposes of verifying the information that has been provided about you. Information provided to third parties outside of Canada becomes subject to the laws of the country in which it is held, and may be subject to disclosure to the governments, courts, or law enforcement or regulatory authorities of such country pursuant to such laws.

Failure to Consent

If you do not consent to this Personal Information Form Collection Policy, we may (i) refuse to allow you to act as an officer, director, Insider, promoter, investor relations provider, employee or consultant, of an issuer, (ii) refuse to allow an applicant to be listed as an issuer, and/or (iii) refuse to accept a transaction proposed by an issuer.

Security

The personal information that is retained by the Exchange is kept in a secure environment. Only those employees of the Exchange who require access to your personal information in order to accomplish the purposes identified above, will be given access to your personal information. Employees of the Exchange who have access to your personal information are made aware of how to keep it confidential.

Accuracy

Information about you maintained by the Exchange that is identified by you as inaccurate or obsolete will be replaced or removed, as applicable.

Questions

If you have any questions about the privacy principles outlined above or our policies and practices, including policies and practices with respect to service providers outside of Canada and their collection, use, disclosure and storage of personal information on behalf of the Exchange please send a written request to: Legal@neostockexchange.com.

Notice of Collection, Use and Disclosure of Personal Information by Securities Regulatory Authorities

The securities regulatory authorities of each of the provinces and territories of Canada (the “SRAs”) collect the personal information in the Personal Information Form and use it in the administration and enforcement of the securities legislation in their province or territory governing the conduct and protection of the public markets in Canada (the “provincial securities legislation”). The SRAs do not make any of the information provided in the Personal Information Form public under provincial securities legislation.

By submitting this information you consent to the collection by the SRAs of the personal information provided in the Personal Information Form, and any other records and information about you from any other source, including, but not limited to, police records, information from other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, quotation and trade reporting systems, law enforcement agencies, private bodies, agencies, individuals, corporations, and other organizations in any jurisdictions, credit records and employment records as may be necessary for the SRAs to carry out their duties and exercise their powers under provincial securities legislation.

You understand that in carrying out those duties and exercising those powers, the SRAs will use the information in the Personal Information Form, and any other information about you from any other source, including those listed above, to conduct background checks, verify the information you have provided, perform investigations and conduct enforcement proceedings as required by and to ensure compliance with provincial securities legislation.

You also understand that the information the SRAs collect about you may also be disclosed to the sources listed above, as permitted by law, and those entities may use it in their own investigations for the purposes described above. The SRAs may also use a third party to process information, but when this happens, the third party will be carefully selected and obligated to comply with the limited use restrictions described above and with provincial and federal privacy legislation.

Warning: It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use, and disclosure of the information you provide to the SRAs, you may contact the SRAs in the jurisdiction in which the required information is filed, at the address of the SRAs provided in Schedule 3 of Appendix A to National Instrument 41-101.