- AND -

IN THE MATTER OF KEVIN WARREN ZIETSOFF

- AND -

IN THE MATTER OF A SETTLEMENT AGREEMENT BETWEEN STAFF OF THE ONTARIO SECURITIES COMMISSION AND KEVIN WARREN ZIETSOFF

NOTICE OF HEARING (Subsections 127(1) and 127.1)

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127(1) and 127.1 of the *Securities Act*, R.S.O., 1990 c. S.5, as amended (the "Act") at its offices at 20 Queen Street West, 17th Floor, Toronto, Ontario, commencing on January 6, 2014, at 2:00 p.m. or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the settlement agreement dated January 3, 2014 between Staff of the Commission and Kevin Warren Zietsoff;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by counsel at the hearing; and

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TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 3rd day of January, 2014.

"Daisy Aranha"

Per: Josée Turcotte

Acting Secretary to the Commission