



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19<sup>th</sup> Floor  
20 Queen Street West  
Toronto ON M5H 3S8

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**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED**

**-AND-**

**IN THE MATTER OF  
ITOK CAPITAL CORP.**

**NOTICE OF HEARING  
(Section 127)**

**TAKE NOTICE** that the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to section 127 of the Securities Act, R.S.O. 1990, c. S.5, as amended (the “Act”) at the Offices of the Commission located on the 17<sup>th</sup> Floor of 20 Queen Street West, Toronto, on Monday May 27, 2013 starting at 11:00 am or as soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing is to consider whether, in the Commission’s opinion, it is in the public interest for the Commission to make an order under paragraph 2 of subsection 127(1) of the Act that all trading in the securities of ITOK Capital Corp. (“ITOK”), whether direct or indirect, should cease permanently or for such period as is specified in the order;

**BY REASON OF** ITOK’s failure to file the following continuous disclosure materials as required by Ontario securities law:

- (a) audited annual financial statements for the year ended December 31, 2012;
- (b) management’s discussion and analysis relating to the audited annual financial statements for the year ended December 31, 2012;
- (c) certification of the foregoing filings as required by National Instrument 52-109 *Certification of Disclosure in Issuers’ Annual and Interim Filings*;

**AND TAKE FURTHER NOTICE** that any party to a proceeding before the Commission may be represented by counsel at the hearing;

**AND FURTHER TAKE NOTICE** that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

**DATED** at Toronto this 23<sup>rd</sup> day of May, 2013.

*“Josee Turcotte” per:*

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John Stevenson  
Secretary to the Commission